NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING

Notice is hereby given that an Extra-Ordinary General Meeting Serial No. 02/2026-2027, of the Shareholders of Cosmic PV Power Limited ("**Company**") will be held on Tuesday, November 24, 2026, at the registered office of the Company situated at E-11, First Floor, Ghael Compound, Nr. Laxminarayan Temple BRTS, Udhna, Surat-394210, Gujarat, India, at 11:00 a.m. to transact the following business:

SPECIAL BUSINESS:

ITEM NO. 1: ALTERATION OF ARTICLES OF ASSOCIATION OF THE COMPANY:

To consider, and if thought fit, to pass, with or without modifications, the following resolution as a special resolution:

"RESOLVED THAT pursuant to the provisions of Sections 5, 14, 15 and other applicable provisions of the Companies Act, 2013 and the rules made thereunder, each as amended ("**Companies Act**") (including any statutory modifications or re- enactment thereof for the time being in force) and subject to receipt of any necessary statutory approvals from any statutory, regulatory or governmental authority and other applicable law, if any, approval of the members of the Company be and is hereby accorded for effecting the following amendments in the existing Articles of Association of the Company as under:

LOCK-IN OF EQUITY SHARES IN CONNECTION WITH THE INITIAL PUBLIC OFFERING OF THE COMPANY

118. (i) Notwithstanding anything to the contrary contained in these Articles, where any Equity Shares are required to be locked in under Regulation 17 of the SEBI ICDR Regulations, in connection with the IPO of the Company and such lock-in cannot be created or recorded by depositories for any reason whatsoever including where such Equity Shares are (i) subject to pledge; or (b) under "freeze balance" or "safe balance", prior to the commencement of the Lock-in Period, the Company shall have the power to issue instructions to the depositories, directing them to record such Equity Shares as "non-transferable" for the duration of the applicable Lock-in Period. The aforementioned Equity Shares shall be treated as locked-in for the Lock-in Period as specified under the SEBI ICDR Regulations.

(ii) In the event of invocation of the pledge of such Equity Shares by the pledgee or exercise of lien on such equity Shares by any person pursuant to an order or directions of any court, tribunal, any government agency, Securities and Exchange Board of India or any other authority made or given under any law for the time being in force, whether in whole or in part, the Equity Shares so transferred or received by the pledgee upon such invocation shall be automatically locked-in and shall remain under lock-in, in the account of the pledgee, for the balance Lock-in Period as specified under the SEBI ICDR Regulations.

(iii) In the event of release of the pledge of such Equity Shares by the pledgee, whether in whole or in part, the Equity Shares so released shall be automatically locked-in and shall remain under lock-in, in the account of the pledgor, for the balance Lock-in Period as specified under the SEBI ICDR Regulations.

For the purposes of this Article, (a) "Lock-in Period" means the period, in case of an IPO, for which the entire pre-offer capital of the Company, is locked-in in accordance with Regulation 17 of the SEBI ICDR Regulations; and (b) "SEBI ICDR Regulations" shall mean the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended or re-enacted or replaced from time to time.

Notwithstanding anything contained in these Articles, provisions of this Article shall override any other provisions in these Articles relating to the transfer and transmission of shares during the applicable Lock-in period"

RESOLVED FURTHER THAT Mr. Shravan Kumar Gupta, Managing Director and/or, Mr. Jenishkumar Deepakkumar Ghael, Whole-time Director be and are hereby severally authorised to take all steps for giving effect to the aforesaid resolution, including filing of the necessary forms with the Registrar of Companies, Gujarat at Ahmedabad and do all such acts, deeds, matters and things as may be required to be done to give effect to the above resolution and to settle any question or difficulty that may arise with regard to the aforesaid purpose and which it may deem fit in the interest of the Company."

By Order of the Board of Directors
For Cosmic PV Power Limited

SD/-
Shravan Kumar Gupta
Managing Director
DIN: 08858542

Place: Surat
Date: 02.11.2026

Registered Office:
E-11, First Floor, Ghael Compound, Nr.
Laxminarayan Temple BRTS, Udhna,
Surat Gujarat 394210
CIN: U31909GJ2020PLC116052

NOTES:

1. The Explanatory Statement under Section 102 of the Companies Act, 2013, as amended, in respect of the special business is annexed herewith and forms part of the notice.

2. **A MEMBER ENTITLED TO ATTEND AND VOTE IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY. PROXIES SHOULD BE DEPOSITED AT THE REGISTERED OFFICE OF THE COMPANY NOT LESS THAN 48 HOURS BEFORE THE DATE OF THE EXTRAORDINARY GENERAL MEETING.**

3. A person appointed as proxy shall act on behalf of such member or number of members not exceeding 50 (fifty) and holding in the aggregate not more than 10% (ten percent) of the total share capital of the Company. However, a member holding more than 10% (ten percent) of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as proxy for any other person or shareholder. A proxy shall not vote except on a poll

4. Corporate members intending to send their authorized representatives to attend and vote at the Meeting are requested to ensure that the authorized representative carries a duly certified true copy of the board resolution, power of attorney or such other valid authorization, authorizing him to attend and vote at the meeting

5. The documents referred to in the Resolutions can be inspected at the Registered Office of the Company situated at E-11, First Floor, Ghael Compound Nr. Laxminarayan Temple BRTS, Udhna, Surat, Gujarat, India, 394210, during 11 am to 5 pm on all working days of the Company.

6. Pursuant to Section 20 (2) of the Companies Act, 2013 read with Rule 35 of the Companies (Incorporation) Rules, 2014, as amended, companies are permitted to send official documents to their shareholders electronically.

7. In the case of corporate member, it is requested to send a certified copy of the board resolution authorising the representative to attend and vote on its behalf at the meeting.

8. This meeting is being called at a shorter notice than the statutory required minimum of 21 clear days. Pursuant to the provisions of Section 101 of the Companies Act, 2013, a general meeting other than AGM may be called after giving a shorter notice if consent is given in writing or by electronic mode by not less than ninety-five per cent. of the members entitled to vote thereat. The members have accordingly given their consents to hold the meeting at a shorter notice.

9. The route map of the Registered Office of the Company forms part of the notice.

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013, ANNEXURE TO AND FORMING PART OF THE NOTICE DATED NOVEMBER 2, 2026.

The following Explanatory Statement relating to the accompanying Notice sets out the material facts:

Item No. 1

Information and Facts about proposed resolution:

The Shareholders are requested to note that as per the requirements of regulation 17(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, ("**SEBI ICDR Regulations**") the entire pre-issue capital held by persons other than the promoters shall be locked-in for a period of six months from the date of allotment in the Initial Public Offer (IPO).

Further, to streamline the lock-in process for securities currently under a 'pledge' or 'freeze' status, Securities Exchange Board of India ("**SEBI**") has amended the SEBI ICDR Regulations to enable the issuer companies to instruct the Central Depositories Services (India) Limited ("**CDSL**") and National Securities Depository Limited ("**NSDL**", together with CDSL, the "**Depositories**") to record such pre-issue securities as **'**Non-Transferable**'** for the duration of the lock-in.

Additionally, pursuant to SEBI (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2026 dated March 21, 2026 and the corresponding circular dated April 6, 2026 issued by the CDSL and circular dated April 7, 2026 issued by the NSDL, the Company is required to incorporate specific enabling provisions within the articles of association of the Company ("**Articles of Association"**) regarding the treatment of securities in 'pledge' or 'freeze' status, in order to take advantage of the aforementioned process to create a lock-in. These amendments explicitly authorize the Depositories to mark such pledged securities as 'Non-Transferable,' upon being instructed by the Company, ensuring the integrity of the lock-in period regardless of pledge invocation or release.

In order to undertake the proposed public issue, the Company will be required to ensure that the Articles of Association of the Company conform to the requirements and directions of SEBI and the Depositories for marking pledged securities as "Non-Transferable" in Depositories system.

The Board of Directors, at its meeting held on November 2, 2026, approved the proposed amendment to the AOA, subject to the approval of the shareholders by way of a special resolution.

A copy of the existing articles of association and amended AOA of the Company will be available for inspection by the Members at the Registered Office of the Company during business hours on any working day, except Saturdays, Sundays and public holidays, between 11.00 a.m. and 5.00 p.m. up to the date of the AGM. The aforesaid document will also be available for inspection at the general meeting.

None of the Directors, Key Managerial Personnel of the Company or their respective relatives (as defined under the Companies Act, 2013) are concerned or interested, financially or otherwise, in the proposed resolution, except to the extent of their shareholding, if any, in the Company.

By Order of the Board of Directors
For Cosmic PV Power Limited

SD/-
Shravan Kumar Gupta
Managing Director
DIN: 08858542

Place: Surat
Date: 02.11.2026

Registered Office:

COSMIC
Solar For A Better Future

E-11, First Floor, Ghael Compound, Nr. Laxminarayan Temple BRTS, Udhna, Surat Gujarat 394210
CIN: U31909GJ2020PLC116052

Form No. MGT-11
Proxy form
[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]

CIN: U31909GJ2020PLC116052
Name of the Company: COSMIC PV POWER LIMITED
Registered office: E-11, First Floor, Ghael Compound, Nr. Laxminarayan Temple BRTS, Udhna, Surat-394210, Gujarat

Name of the member (s):
Registered address:
E-mail Id:
Folio No/ Client Id:
DP:

I/We, being the member (s) of _____ shares of the above-named company, hereby appoint

Affix Revenue Stamp

1. Name:
   Address:
   E-mail Id:
   Signature …….. , or failing him

2. Name:
   Address:
   E-mail Id:
   Signature ……..

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the Extra Ordinary general meeting of the company, to be held on the Tuesday, November 24, 2026, of at 11:00 AM at the registered of the Company mentioned above and at any adjournment thereof in respect of such resolutions as are indicated below:

Resolution No.:

1. Alteration of articles of association of the company

Signed this ……..day of …….2026

Signature of Shareholder

Signature of Proxy Holder (s)

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.

COSMIC PV POWER LIMITED
CIN: U31909GJ2020PLC116052
Registered Office: E-11, First Floor, Ghael Compound, Nr. Laxminarayan Temple BRTS, Udhna, Surat-394210, Gujarat, India

ATTENDANCE SLIP

Extra Ordinary General Meeting to be held on Tuesday, November 24, 2026 at 11:00 A.M

Name of attending member:

Regd. Folio No./DP ID/Client ID:

No. of shares held:

I certify that I am a registered shareholder/proxy for the registered Shareholder of the Company and hereby record my presence at the Extra Ordinary General Meeting of the Company on Tuesday, November 24, 2026 at 11:00 A.M. at registered office of the Company at E-11, First Floor, Ghael Compound, Nr. Laxminarayan Temple BRTS, Udhna, Surat-394210, Gujarat, India

_____ _____
Member's/Proxy's name in Block Letters Member's/Proxy's Signature

Note: Please fill this attendance slip and hand it over at the entrance of the hall.

The route map of the Venue of the Extra Ordinary General Meeting of Cosmic PV Power Limited

Venue: E-11, First Floor, Ghael Compound, Nr. Laxminarayan Temple BRTS, Udhna, Surat GJ 394210

