

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF BOARD OF DIRECTORS OF PRABHUDAS LILLADHER ADVISORY SERVICES LIMITED (FORMERLY KNOWN AS PRABHUDAS LILLADHER ADVISORY SERVICES PRIVATE LIMITED) THROUGH EMAIL CIRCULATION ON MONDAY, 15TH DECEMBER, 2025.

Approval for allotment of 4,72,500 fully paid equity shares of the company on preferential cum private placement basis:

“**RESOLVED THAT** pursuant to the provisions of Section 42, 62 and other applicable provisions, if any, of the Companies Act 2013, read with Rule 14 of Companies (Prospectus and Allotment of Securities) Rules, 2014, the relevant rules of the Companies (Share Capital and Debentures) Rules, 2014 and other relevant rules made there under (including any statutory modifications or re-enactment thereof for the time being in force) and pursuant to the Shareholders’ resolution dated 4th December, 2025 the consent of the Board of Directors of the Company be and is hereby accorded to issue and allot 4,72,500 (Four Lakh Seventy Two Thousand and Five Hundred Only) fully paid up Equity Shares at a face value of Re. 01/- each on preferential cum private placement basis for cash consideration to the allottees names of which mentioned below at a issue price of Rs. 329 (Rupees Three Hundred and Twenty Nine Only) per Equity Share (including the premium of Rs. 328/-) amounting to Rs. 15,54,52,500/- (Rupees Fifteen Crore Fifty Four Lakhs Fifty Two Thousand and Five Hundred) as a first tranche allotment:

Sr. No.	Name of Allottee	No. of shares	Consideration Value (in Rs.)
1.	Aarcee Builders Pvt Ltd	76,000	2,50,04,000
2.	Bhartia Bright & Seamless Steels Ltd	76,000	2,50,04,000
3.	Zarin Bomi Daruwala jointly with Mr. Bomi Firoz Daruwala	3,00,000	9,87,00,000
4.	Punita Kumar Sinha	16,000	52,64,000
5.	Suman Suryakant Madlani	4,500	14,80,500
Total		4,72,500	15,54,52,500

Prabhudas Lilladher Advisory Services Limited

(Formerly Known as Prabhudas Lilladher Advisory Services Private Limited)

Corporate Office : 6th Floor, Tower 2B South Annex, One World Centre, Senapati Bapat Marg, Lower Parel, Mumbai - 400013

Registered Office : 3rd Floor, Sadhana House, 570, P.B. Marg, Behind Mahindra Tower, Worli, Mumbai - 400018

Tel: +22 6632 2222 | Email: pladvisory@plindia.com | Website: www.plindia.com | CIN: U65990MH1991PLC060157

RESOLVED FURTHER THAT the Equity Shares allotted as above shall, subject to the provisions of the Memorandum of Association and Articles of Association of the Company, rank *pari-passu* with the existing equity shares of the Company and shall be entitled to such dividends and corporate benefits, if any declared by the Company after the allotment.

RESOLVED FURTHER THAT Directors of the Company be and are hereby severally authorised to file return of allotment (PAS 3) or any other form as may be required from time to time with the Registrar of Companies, Mumbai, Maharashtra and to issue instructions to Depositories, Registrar and Share Transfer Agent to credit the equity shares so allotted in the respective demat accounts of the allottees.

RESOLVED FURTHER THAT for the purpose of giving effect to this Resolution, the Board or any person authorized by them be and is hereby authorized to do all such acts, deeds, matters and things and to give such directions as may be necessary or expedient, and to settle any question, difficulty or doubt that may arise in this regard as the Board in its absolute discretion may deem necessary or desirable and its decision shall be final and binding.”

CERTIFIED TRUE COPY

For Prabhudas Lilladher Advisory Services Limited

(Formerly known as Prabhudas Lilladher Advisory Services Private Limited)

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by AMISHA
NIRAJ VORA
Date:
2025.12.15
16:32:29 +05'30'



Amisha Niraj Vora
Chairperson & Managing Director
DIN: 00089193

Place: Mumbai

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