Ekkaa Electronics (India) Limited
(Formerly Known as Ekkaa Electronics (India) Private Limited)

NOTICE OF 08th EXTRAORDINARY GENERAL MEETING

SHORTER NOTICE IS HEREBY GIVEN THAT 08th EXTRAORDINARY GENERAL MEETING (08/2026-2027) OF EKKAA ELECTRONICS (INDIA) LIMITED (FORMERLY KNOWN AS EKKAA ELECTRONICS (INDIA) PRIVATE LIMITED) WILL BE HELD ON TUESDAY, 14th DAY OF JULY, 2026 AT 05:30 P.M AT THE CORPORATE OFFICE OF THE COMPANY SITUATED AT B 191 BLOCK B DSO ROAD INDUSTRIAL AREA, PHASE 2 NOIDA, NEPZ POST OFFICE, GAUTAM BUDDHA NAGAR, NOIDA, UTTAR PRADESH, INDIA, 201305 TO TRANSACT THE FOLLOWING SPECIAL BUSINESSES:

SPECIAL BUSINESS:

1. TO APPROVE ISSUANCE OF SERIES B COMPULSORILY CONVERTIBLE PREFERENCE SHARES (SERIES B CCPS) ON PREFERENTIAL BASIS THROUGH PRIVATE PLACEMENT OFFER;

To consider and if thought fit, to pass with or without modification the following resolution as a Special Resolution:

"**RESOLVED THAT** pursuant to the provisions of Sections 23, 42, 55, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 ("the Act") read with the rules made thereunder, the enabling provisions of the Memorandum of Association and Articles of Association of the Company, in accordance with the Securities Subscription Agreement dated 10th July 2026 executed amongst the Company, Mr. Chandra Prakash Gupta, Mrs. Madhuri Gupta, Mr. Sagar Gupta and Abakkus Four2eight Opportunities Fund (collectively referred to as the "**parties**") (hereinafter referred to as "SSA") the consent of the members of the Company be and is hereby accorded for the issuance of up to 6,84,463 (Six Lakh Eighty-Four Thousand Four Hundred Sixty-Three) 0.0001% Series B Compulsorily Convertible Preference Shares ("Series B CCPS") of face value Rs. 10/- (Rupees Ten only) each, at an issue price of Rs. 1,461/- (Rupees One Thousand Four Hundred Sixty-One Only) per Series B CCPS [comprising face value of Rs. 10/- (Rupees Ten only) and premium of Rs. 1,451/- (Rupees One Thousand Four Hundred Fifty-One only)], aggregating to Rs. 1,00,00,00,443/- (Rupees One Hundred Crore Four Hundred Forty-Three Only), on a preferential basis through private placement offer to the following persons mentioned below ("Proposed Allottees") as per the terms and conditions decided between the Company and the Proposed Allottees specified in the Shareholders' Agreement;

S. No.	Name of the Proposed Allottees	Status / Category	No. of Series B CCPS to be Allotted	Aggregate Consideration (Rs.)
1.	Abakkus Four2eight Opportunities Fund	SEBI-registered Category II Alternative Investment Fund (AIF)	6,84,463	Rs. 1,00,00,00,443
Total			6,84,463	Rs. 1,00,00,00,443

For Ekkaa Electronics (India) Limited

Director

RESOLVED FURTHER THAT the Series B CCPS be credited to the demat account of the allottees through corporate action with its relevant depository;

RESOLVED FURTHER THAT pursuant to the provisions of Section 55 of the Act read with Rule 9 of the Companies (Share Capital and Debenture) Rules, 2014, the following are the terms and conditions of the issue of the Series B CCPS, which shall be read together with Annexure 1 annexed hereto and shall form an integral part of this Resolution;

a.	The priority with respect to payment of dividend or repayment of capital vis-a-vis equity shares	The Series B CCPS shall rank: As to Dividend: in priority to the equity shares. As to Capital: in priority to equity shares in the event of winding up.
b.	The participation in surplus fund	In addition to and after payment of the Series A and B CCPS dividend, each Series B CCPS would be entitled to participate pari-passu in any cash or non-cash dividends paid to the holders of shares of all other classes (including equity shares) or series on a pro rata, as if converted basis.
c.	The participation in surplus assets and profits, on winding-up which may remain after the entire capital has been repaid	Until conversion, the Series B CCPS holders shall have preference over equity shareholders with respect to dividend and repayment of capital on winding up. Post conversion, they shall rank pari passu with equity shareholders.
d.	The payment of dividend on cumulative or non-cumulative basis	As per Annexure 1
e.	The conversion of preference shares into equity shares.	As per Annexure 1
f.	Voting Rights	As per Annexure 1
g.	The redemption of preference shares	The Series B CCPS are not redeemable. They shall mandatorily convert into equity shares.

RESOLVED FURTHER THAT the equity shares to be issued and allotted on conversion of Series B CCPS shall be fully paid-up and shall rank pari passu in all respects with the existing equity shares of the Company from the date of allotment, and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company and all applicable laws;

RESOLVED FURTHER THAT the Valuation Report dated 05th July, 2026 issued by Mr. Ankit Kumar Garg, an IBBI Registered Valuer (Registration No. IBBI/RV/06/2020/13400) under the Act, read with the rules made thereunder for determining the issue price of the Series B CCPS, as tabled at the meeting, be and is hereby taken on record;

RESOLVED FURTHER THAT share premium payable on the issue of the Series B CCPS, shall be adjusted against the share capital, if required at the time of conversion;

For Ekkaa Electronics (India) Limited

Director

Ekkaa Electronics (India) Limited
(Formerly Known as Ekkaa Electronics (India) Private Limited)

RESOLVED FURTHER THAT the Series B CCPS which were issued and cannot be allotted, such unallotted/ unsubscribed shares shall stand cancelled;

RESOLVED FURTHER THAT consent of the Board of Directors of the Company be and is hereby accorded that the Private Placement Offer cum Application Letter serially numbered and addressed to the allotee (each an "**Offeree**") in Form PAS-4 as required under Rule 14 of the Companies Act, 2013 (including any statutory modifications and re-enactment, for the time being in force) be issued to the Offeree, to subscribe to Series B CCPS, upon filing of the Special Resolution with the jurisdictional Registrar of Companies;

RESOLVED FURTHER THAT any of the Directors of the Company be and are hereby authorized to file necessary forms as may be required, including return of allotment of securities in Form PAS-3 with the jurisdictional Registrar of Companies and to do all such acts and deeds that may be required in this connection;

RESOLVED FURTHER THAT any Director of the Company or the Company Secretary be and is hereby severally authorized to circulate the offer letter and to make all the required filings, submissions to any appropriate authority as may be required under applicable statutes, laws and regulations with respect to the proposed allotment of Series B CCPS and to take such steps and do all such acts, deeds, matters, and things as may be deemed fit and appropriate and give such directions/instructions as may be necessary to settle any question, difficulty or doubt that may arise in regard to offer, issue and allotment of Series B CCPS and to finalize and execute all documents, papers, agreements, writings as may be necessary and desirable."

By Order of the Board of Directors
For EKKAA ELECTRONICS (INDIA) LIMITED
(Formerly Known as Ekkaa Electronics (India) Private Limited)

For Ekkaa Electronics (India) Limited

Sagar Gupta
DIN: 08519471 Director
Managing Director
Address: 196, Third Floor, Vaishali Enclave, Pitampura, Saraswati Vihar, Delhi-110034

Date: 14-07-2026
Place: Noida

NOTES:

1. **A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF/HERSELF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY. THE PROXY FORM IN ORDER TO BE EFFECTIVE MUST BE DEPOSITED WITH THE COMPANY NOT LESS THAN 48 HOURS BEFORE THE TIME FIXED FOR COMMENCEMENT OF THE MEETING. THE PROXY FORM IS ENCLOSED HEREWITH THE NOTICE.**

2. A person can act as a proxy on behalf of members not exceeding fifty and holding in aggregate not more than ten percent of the total share capital of the Company carrying voting rights. A member holding more than ten percent of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as a proxy for any other person or shareholder.

3. Members/Proxies Attending the Meeting are Requested to bring the Attendance Slip (Duly Completed) to The Meeting.

4. Corporate Members intending to send their authorized representatives are requested to send a duly certified copy of the board resolution authorizing the representatives to attend and vote at the Extraordinary General Meeting.

5. Members, who have registered their email addresses for receipt of documents in electronic mode under the green initiative of Ministry of Corporate Affairs, are being sent notice of EGM by email and others are being sent by post.

6. On receipt of the requisite number of votes, the Resolutions shall be deemed to have been passed on the date of the Extraordinary General Meeting.

7. To prevent fraudulent transactions, Members are advised to exercise due diligence and notify the Company of any change in address or demise of any Member as soon as possible. Members are also advised to not leave their demat account(s) dormant for long. Periodic statement of holdings should be obtained from the concerned Depository Participant ('DP') and holdings should be verified from time to time.

8. An Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 ('the Act') relating to the Special Business to be transacted at the Extraordinary General Meeting ('EGM') is annexed hereto.

9. As the Extraordinary General Meeting is proposed to be convened at shorter notice, the consent of the Members is requested pursuant to the provisions of Section 101 of the Companies Act, 2013. The Meeting shall be held only after obtaining consent, prior to the time fixed for the Meeting, from the Members entitled to vote thereat, holding majority in number and representing not less than ninety-five per cent of such part of the paid-up share capital of the Company as gives a right to vote at the Meeting.

For Ekkaa Electronics (India) Limited

Director

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

1. TO APPROVE ISSUANCE OF SERIES B COMPULSORILY CONVERTIBLE PREFERENCE SHARES (SERIES B CCPS) ON PREFERENTIAL BASIS THROUGH PRIVATE PLACEMENT OFFER:

The Board of Directors of the Company has been exploring various fund options in order to augment the financial resources of the Company and accordingly, the Board of Directors at its meeting held on 14th July, 2026, had approved the issuance of up to 6,84,463 (Six Lakh Eighty-Four Thousand Four Hundred Sixty-Three) 0.0001% Series B Compulsorily Convertible Preference Shares ("Series B CCPS") of face value Rs. 10/- (Rupees Ten only) each, at an issue price of Rs. 1,461/- (Rupees One Thousand Four Hundred Sixty-One Only) per Series B CCPS [comprising face value of Rs. 10/- (Rupees Ten only) and premium of Rs. 1,451/- (Rupees One Thousand Four Hundred Fifty-One only)], aggregating to Rs. 1,00,00,00,443/- (Rupees One Hundred Crore Four Hundred Forty-Three Only), on a preferential basis through private placement offer to the Abakkus Four2eight Opportunities Fund ("Proposed Allottees") in terms of Section 23, 42, 55, 62(1)(c) and other applicable provisions of the Companies Act, 2013 ("the Act") and relevant rules made thereunder.

The terms and conditions of the issue of Series B CCPS is specified in the Shareholders' Agreement dated 10th July 2026 executed between the Company and the Proposed Allottees.

According to the provisions of the Section 62(1)(c) of the Act, when it is proposed to increase the issued capital of the Company by allotment of further shares, etc., such further shares shall be offered in the manner laid down in the said section unless the shareholders in general meeting decide otherwise by passing the Special Resolution. Further, pursuant to the provisions of Section 55 of the Companies Act, 2013 read with Rule 9 of the Companies (Share Capital and Debentures) Rules, 2014, the issue of preference shares is required to be authorised by the members of the Company by passing a Special Resolution at a general meeting.

A Statement of disclosure as required under Rule 9 of the Companies (Share Capital and Debentures) Rules, 2014, Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 is as under:

For Ekkaa Electronics (India) Limited

Director

Ekkaa Electronics (India) Limited
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Sr. No.	Particular	Details
1.	The size of the issue and number of preference shares to be issued and nominal value of each share;	The Board has, subject to approval of the members, approved the preferential issue and allotment of up to 6,84,463 (Six Lakh Eighty-Four Thousand Four Hundred Sixty-Three) 0.0001% Series B Compulsorily Convertible Preference Shares ("Series B CCPS") of face value Rs. 10/- (Rupees Ten only) each, at an issue price of Rs. 1,461/- (Rupees One Thousand Four Hundred Sixty-One Only) per Series B CCPS [comprising face value of Rs. 10/- (Rupees Ten only) and premium of Rs. 1,451/- (Rupees One Thousand Four Hundred Fifty-One only)], aggregating to Rs. 1,00,00,00,443/- (Rupees One Hundred Crore Four Hundred Forty-Three Only), (by passing the Board Resolution dated July 14, 2026.
2.	The objectives of the Issue	To raise funds for investment in working capital required for incremental revenue from operations and for such other purposes as required.
3.	The manner of issue of shares	Preferential basis through Private Placement Offer
4.	Total Number of Securities to be Issued	Up to 6,84,463 (Six Lakh Eighty-Four Thousand Four Hundred Sixty-Three) 0.0001% Series B Compulsorily Convertible Preference Shares ("Series B CCPS")
5.	Nature of such securities offered	Series B - Compulsorily Convertible Preference Shares
6.	Nature of such shares i.e. cumulative or non – cumulative, participating or non – participating, convertible or non – convertible	Cumulative, Convertible and Participating
7.	The price at which such shares are proposed to be issued	Rs. 1,461/- (Rupees One Thousand Four Hundred Sixty-One Only) per Series B CCPS [comprising face value of Rs. 10/- (Rupees Ten only) and premium of Rs. 1,451/- (Rupees One Thousand Four Hundred Fifty-One only)
8.	Basis on which the price has been arrived at along with the valuation reports or justification	The issue price has been determined based on the valuation report dated 05th July, 2026 issued by Mr. Ankit Kumar Garg, Registered Valuer (Registration No. IBBI/RV/06/2020/13400) in accordance with applicable provisions of the Act.

For Ekkaa Electronics (India) Limited

Director

9.	Relevant date with reference to which the price has been arrived at	31st March, 2026
10.	Name and address of the valuer who performed the valuation	Mr. Ankit Kumar Garg, Registered Valuer (Registration No. IBBI/RV/06/2020/13400) Address: Bungalow No. 89, Shriti's Imperia, Avanti Vihar, Shankar Nagar, Raipur, C.G. - 492007
11.	Amount which the Company intends to raise by way of such securities	Rs. 1,00,00,00,443/- (Rupees One Hundred Crore Four Hundred Forty-Three Only)
12.	Material terms of raising such securities, proposed time schedule	The equity shares to be issued and allotted on conversion of Series B CCPS shall be fully paid-up and shall rank pari passu in all respects with the existing equity shares of the Company from the date of allotment, and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company and all applicable laws.
13.	The terms of issue, including terms and rate of dividend on each share, etc.;	Face Value: The face value of each Series B CCPS shall be Rs. 10 (Rupees Ten only) Rate of Dividend: Each holder of Series B CCPS is entitled to receive dividend in priority to the holders of the Equity Shares of the Company and on a cumulative basis, an amount of dividend at an annual rate of 0.0001% Issue and Allotment Period: The securities will be allotted within 60 (sixty) days from the date of receipt of application money.
14.	The terms of redemption, including the tenure of redemption, redemption of shares at premium and if the preference shares are convertible, the terms of conversion	(One) Series B CCPS shall convert into 1 (One) equity share ("Conversion Ratio"). The Conversion Ratio of the Series B CCPS shall be linked to the valuation of the Company derived for the Financial Year 2026-2027 by BDO. Such pre-money valuation shall not be below the Audited PAT of the Financial Year 2026-2027, applying a price-to-earnings (P/E) multiple of 12.5x, subject to the proviso mentioned below. ("Big 6 Auditor" shall refer to the following auditing firms: Deloitte, EY, PwC, KPMG, Grant Thorton & BDO). For Ekkaa Electronics (India) Limited Director

<table>
<tr><td></td><td></td><td>Provided however, in the event Audited PAT for Financial Year 2026-2027 is more than Benchmark FY 26-27 PAT (as defined below), then for the purposes of valuation of the Company, Benchmark FY 26-27 PAT is to be considered. "Benchmark FY26-27 PAT" shall be INR 1,15,00,00,000 (Indian Rupees One Hundred Fifteen Crores only)

"Audited PAT" shall mean the audited profit after all taxes of the Company for the Financial Year 2026-2027 as determined by BDO appointed at the cost of the Company. For the avoidance of doubt, such profit shall include only profits arising from the Ordinary Course of Business and operations of the Company and the Subsidiary including recurring other income up to INR/- 6,50,00,000 (Indian Rupees Six Crores Fifty Lakhs only) and shall expressly exclude (i) income from subsidies and government incentives in excess of INR/- 2,00,00,000 (Indian Rupees Two Crores only); (ii) any profits or losses arising from extraordinary, exceptional, or non-recurring events; and (iii) income from amounts written off during earlier period.

Audited PAT shall be computed in accordance with IND AS on a consistent basis.</td></tr>
<tr><td>15.</td><td>The manner and modes of redemption</td><td>The CCPS are not redeemable. They shall mandatorily convert into equity shares.</td></tr>
<tr><td>16.</td><td colspan="2">The current shareholding pattern of the company</td></tr>
</table>

Name of Equity Shareholders	No. of Equity Shares held
SAGAR GUPTA	5000000
MADHURI GUPTA	1603863
CHANDRA PRAKASH GUPTA	1605842
SONAM GUPTA	77000
BITCHIEF ENDEAVOR LLP	43000
BASANTI DEVI	55010
MUNNI DEVI	120000
SADHANA GANGIL	5000
SAPNA GOYAL	35010
SUNITA GUPTA	18000
MADHU GUPTA	5000

Name of CCPS Shareholders	No. of CCPS Shares held
AJAY BHAT FINANCIAL SERVICES	5
ANKITA AGRAWAL	1
SCIBA SAGAR JAISWAL	2
BHUMIKA MAHESHWARI	2
NITIN ARORA	5

For Ekkaa Electronics (India) Limited

Director

Ekkaa Electronics (India) Limited
(Formerly Known as Ekkaa Electronics (India) Private Limited)

NANDKISHOR BANSAL	1
AJAY KUMAR AGGARWAL	87
IZUZ CONSULTANCY PRIVATE LIMITED	3
SUNIL KUMAR GUPTA HUF	10
MAIQ GROWTH SCHEME-LONG ONLY	54
POINT 9 VENTURES LLP	5
CHHAMA DHANUKA	5
HIMANSHU CHAWLA	5
VIDHU SHEKHAR TRIPATHI	2
RASHMI TRIPATHI	3
GAURAV AGRAWAL	102
BHAVNA GROVER	10
EXCELLO FIN LEA LIMITED	11
J4S VENTURE FUND-I	10
SOURABH JAIN	5
NIVESHAAY HEDGEHOGS FUND	15
NIVESHAAY SAMBHAV FUND	15
RUSHIL DEEPAK SELARKA	1
NIDHI VORA	4
NAMAN JAIN	3
KETAN VALLABHDAS THAKKAR-PROP	26
MUKUL MAHAVIR AGRAWAL	245
VIJAY RAMVALLABH KHETAN	3
MANAN DHRUV VYAS	1
PANKIT B SHAH	4
HIMTAJ CONSULTANTS PVT.LTD.	5
JAYASHRI HEMANTKUMAR DESAI	1
ANANYA FINANCIAL SOLUTIONS INDIA PRIVATE LIMITED	3
TARIKA RAHUL SANGHAVI	3
NAMAHRATNA SERVICES PRIVATE LIMITED	3
SUMAN GOYAL	1
PRAFUL PREMJI GOGRI	20
GEETA PRAFUL GOGRI	5
NISHIT PRAFUL GOGRI	10
KMS STOCK BROKING CO PVT LTD	5
MAHESH TARACHAND MEHTA.	1
SURESH BHATIA HUF.	20
SAARTHAK ASHWIN KOTHARI	42
ANUSHREE TAINWALA	10

For Ekkaa Electronics (India) Limited

Director

Registered Address: Unit No. G-11, Ground Floor, Pearls Business Park, Netaji Subhash Place, Pitampura, Shakur Pur I Block, North West Delhi, Delhi, India, 110034
Corporate Office: B 191 BlockB DSO Road Industrial Area, Phase 2 Noida, Nepz Post Office, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201305
CIN No: U32304DL2021PLC379143 Phone No: 0120-6502738 Email id - compliance@ekkaa.com
Website: www.ekkaa.com

	SANGEETA MAHAVIRPRASAD AGARWAL	5
	KAUSHIK DAGA	161
	VIDUSHI ASHISH AGRAWAL	1
	MUKESH M DEOPURA	1
	AWA ENDEAVOR LLP	8
	BITCHIEF ENDEAVOR LLP	10
	SAURABH GUPTA	2
	OWN INFRACON PRIVATE LIMITED	20
	PENTAGON BUILDERS PRIVATE LIMITED	25
	CHARANDEEP SINGH	25
	VPK GLOBAL VENTURES FUND - VPK GLOBAL VENTURES FUND - SCHEME 1	15
	STRATEGIC SIXTH SENSE CAPITAL FUND	20
	HEENA DARSHAN CHAUHAN	15
	DIPIKA MANGESH CHAUHAN	15

17.	The class or classes of persons to whom allotment is proposed to be made	Proposed allottees are as specified in the resolution.
18.	Intention of Promoter, Directors or Key managerial person to subscribe	None of the promoters, directors or key managerial personnel are intending to subscribe to the offer.
19.	The proposed time within which the allotment shall be completed	The Company shall complete the allotment of Series B CCPS within 60 days from the date of receipt of application money, subject to applicable provisions of the Act and rules.
20.	Principal terms of assets charged as securities	Not Applicable.
21.	The Name of Proposed Allottees and the *Percentage of Post Preferential Issue Capital that may be held by them	

Abakkus Four2eight Opportunities Fund	6.50 %

*On a fully diluted basis assuming 100% conversion

22.	The change in control, if any, in the company that would occur consequent to the preferential issue	There will be no change in control in the Company consequent to the preferential issue.

For Ekkaa Electronics (India) Limited

Director

23.	The number of persons to whom allotment on preferential basis have already been made during the year	0 (Zero)
24.	The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer	Not applicable
25.	The expected dilution in equity share capital upon conversion of preference shares	Dilution impact upon conversion of Series B CCPS (Refer Point 21)

26. The Pre-issue and Post-issue Shareholding Pattern of the Company:

Sr. No.	Category	Pre-Issue			Post Issue		
		No. of shares held		% of shares holding	No. of Shares held		% of shares holding
		Equity	Preference		Equity	Preference	
A	**Promoters Holding**						
1	Indian						
	Individual(s)	82,09,705		83.43	82,09,705		78.00
	Bodies Corporate						
2	Foreign Promoters						
	Sub-total (A)	82,09,705		83.43	82,09,705		78.00
B	**Non-promoters holding**						
1	Institutional Investors					6,84,463	6.50
2	Non-institutional Investors						
3	Private Corporate bodies	43,000	97	1.58	43,000	97	1.49

For Ekkaa Electronics (India) Limited

Director

4	Directors and relatives	3,15,020		3.20	3,15,020		2.99
5	India Public		712	8.39		712	7.85
6	Others [including Non-resident Indians (NRIs)		288	3.40		288	3.17
	Sub-total (B)	**3,58,020**	**1,097**	**16.57**	**3,58,020**	**6,85,560**	**22.00**
	Grand Total (A+B)	**85,67,725**	**1,097**	**100.00**	**85,67,725**	**6,85,560**	**100.00**

In accordance with the provisions of Sections 42, 55 and 62(1)(c) of the Companies Act, 2013 read with applicable rules, the proposed preferential issue of Series B CCPS requires approval of the members by way of a **Special Resolution**. Accordingly, the Board recommends the special resolution set out at Item No. 1 of this Notice for approval of the members.

Copies of the relevant documents including the Valuation Report and transaction documents are available for inspection on any working day during business hours at the registered office of the Company up to the date of the Extraordinary General Meeting.

None of the Directors or Key Managerial Personnel of the Company or their relatives, except the proposed allottees, are concerned or interested, financially or otherwise, in the above resolution.

By Order of the Board of Directors
For EKKAA ELECTRONICS (INDIA) LIMITED
(Formerly Known as Ekkaa Electronics (India) Private Limited)

For Ekkaa Electronics (India) Limited

Director

Sagar Gupta
DIN: 08519471
Managing Director
Address: 196, Third Floor, Vaishali Enclave, Pitampura, Saraswati Vihar, Delhi-110034

Date: 14-07-2026
Place: Noida

Ekkaa Electronics (India) Limited

(Formerly Known as Ekkaa Electronics (India) Private Limited)

Annexure-II

Form No. MGT-11

Proxy form

[Pursuant to Section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014]

CIN: U32304DL2021PLC379143

Name of the Company: EKKAA ELECTRONICS (INDIA) LIMITED (FORMERLY KNOWN AS EKKAA ELECTRONICS (INDIA) PRIVATE LIMITED)

Registered office: Unit No. G-11, Ground Floor, Pearls Business Park, Netaji Subhash Place, Pitampura, Shakur Pur I Block, North West Delhi, Delhi, 110034

Name of the Member(s):	
Registered address:	
Email address: -	
No. of shares Held: -	
Folio No/Client ID: -	
DP ID: -	

I/We, being the member of EKKAA ELECTRONICS (INDIA) LIMITED (FORMERLY KNOWN AS EKKAA ELECTRONICS (INDIA) PRIVATE LIMITED) holding {No of Share} shares of the above-named company, hereby appoint:

Name:	
Address:	
Email address: -	
Signature: -	

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the Extra Ordinary General Meeting of the Company, to be held on Tuesday, 14th day of July, 2026 at 05:30 p.m. at the corporate office of the Company situated at B 191 Block B DSO Road Industrial Area, Phase 2 Noida, Nepz Post Office, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201305 and at any adjournment thereof in respect of such resolutions as are indicated below:

Ekkaa Electronics (India) Limited

(Formerly Known as Ekkaa Electronics (India) Private Limited)

Resolution No.

1. TO APPROVE ISSUANCE OF SERIES B COMPULSORILY CONVERTIBLE PREFERENCE SHARES (SERIES B CCPS) ON PREFERENTIAL BASIS THROUGH PRIVATE PLACEMENT OFFER;

Signed on this ___ day of _________

Signature of Shareholder | **Signature of Proxy holder(s)**

Note:

1. This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company not less than 48 hours before the commencement of the Meeting.

2. The proxy need not be a member of the company.

Ekkaa Electronics (India) Limited

(Formerly Known as Ekkaa Electronics (India) Private Limited)

Annexure-III

Attendance Slip

08/2026-2027 Extra Ordinary General Meeting, Tuesday, 14th day of July, 2026 at 05:30 P.M.

Folio No. / DP ID Client ID No.	
Name of First named Member/Proxy/ Authorised Representative	
Name of Joint Member(s), if any:	
No. of shares held	

I/we certify that I/we am/are a registered shareholder/proxy for the registered shareholder of the Company and hereby record my/our presence at the 08/2026-2027 Extra Ordinary General Meeting, held on Tuesday, 14th day of July, 2026 at 05:30 p.m. at the corporate office of the company at B 191 Block B DSO Road Industrial Area, Phase 2 Noida, Nepz Post Office, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201305.

Member's/Proxy's name in Block Letters

Member's/Proxy's Signature

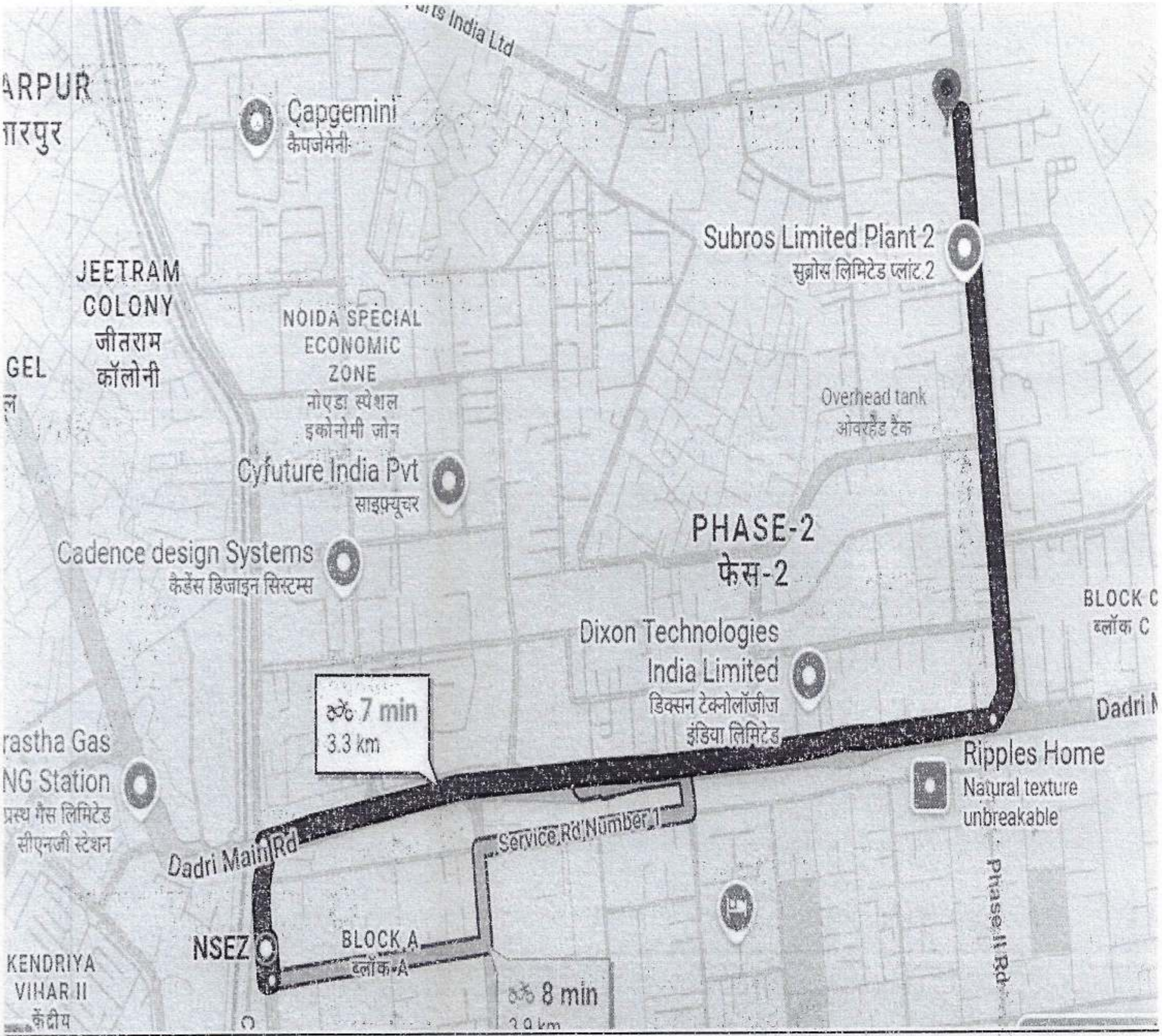
Note(s): 1. please sign this attendance slip and hand it over at the Attendance Verification Counter at the MEETING VENUE.

2. Only shareholders of the Company and/or their Proxy will be allowed to attend the Meeting.

Ekkaa Electronics (India) Limited
(Formerly Known as Ekkaa Electronics (India) Private Limited)

Route Map

Location: Corporate office: B 191 BlockB DSO Road Industrial Area, Phase 2 Noida, Nepz Post Office, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201305



For Ekkaa Electronics (India) Limited

Director