NOTICE OF EXTRA-ORDINARY GENERAL MEETING

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SHORTER NOTICE IS HEREBY GIVEN THAT THE EXTRA-ORDINARY GENERAL MEETING OF MEMBERS OF HIMALAYAN HELI SERVICES LIMITED (FORMERLY KNOWN AS HIMALAYAN HELI SERVICES PRIVATE LIMITED) WILL BE HELD ON FRIDAY, THE 18 DAY OF SEPTEMBER 2026 AT 1600 HOURS AT ITS REGISTERED OFFICE AT 104, FIRST FLOOR M G BHAWAN-1, 7, LOCAL SHOPPING CENTRE, MADANGIR, SOUTH DELHI, NEW DELHI-110062, INDIA TO TRANSACT THE FOLLOWING BUSINESSES:

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SPECIAL BUSINESS:

01. TO CONSIDER AND APPROVE THE REDESIGNATION AND APPOINTMENT OF MR. HARSH VARDHAN SHARMA (DIN: 00052879) AS WHOLE-TIME DIRECTOR OF THE COMPANY AND REVISION IN HIS OVERALL MAXIMUM REMUNERATION THEREOF

To consider and if thought fit, to pass with or without modification(s), the following Resolution as a **Special Resolution:**

"RESOLVED THAT pursuant to the provisions of Sections 196, 197, 198, 203 and other applicable provisions of the Companies Act, 2013 (Act) and the rules made thereunder (including any statutory modification or re-enactment thereof) read with Schedule V of the Companies Act, 2013, the approval of members be and is hereby accorded to the Board of Director of the Company for appointment of Mr. Harsh Vardhan Sharma (DIN: 00052879), Executive Director as the Whole-Time Director of the Company for a term of 3 years w.e.f. October 01, 2026, till September 30, 2029 (both days inclusive) and shall be liable to retire by rotation, with a liberty to the Board ("the Board", which term shall be deemed to include the Committee of the Board of Directors to exercise its powers including the powers conferred hereunder and all the powers and authority conferred to it under the provisions of law) to alter and vary the terms and conditions of the said appointment including remuneration in such manner as may be agreed between the Board of Directors and Mr. Harsh Vardhan Shamra, upon following terms and conditions as detailed below:

i. **The revised remuneration terms are as follows:**

Remuneration: A sum not exceeding INR 90,00,000/- (Indian National Rupees Ninety Lakhs Only) per annum, whether paid as salary, commission, perquisites, incentives, ex-gratia payments, allowances, or a combination thereof or by whatever name called and whether paid on monthly, quarterly or annual basis or otherwise, as may be decided by the Board (with a liberty to review and set the level from time to time subject to maximum of INR 90,00,000/- per annum), within the aforesaid overall ceiling of remuneration.

ii. Medical Allowance: A Mediclaim Policy up-to INR 15,00,000 (Indian National Rupees Fifteen Lakhs Only) per annum as medical allowances for all medical expenditures (including premium paid for obtaining any medical/ healthcare insurance(s).

iii. House rent allowance, conveyance allowance, leave travel allowance, use of car with driver, personal accident insurance, assignment of key man and other insurance policies obtained by the Company and such other perquisites and special allowances as may be determined by the Board from time to time.

iv. Further, the following perquisites will not be included in the aforesaid limit of the managerial remuneration:

   a. Gratuity payable (Basic) at a rate not exceeding half a month's salary (15 Days) for each completed year of service;
   b. Encashment of leave at the end of tenure;
   c. Contribution to Provident Fund, Superannuation Fund or Annuity Fund to the extent these either singly or together are not taxable under Income Tax Act, 1961.

Other perquisites as provided below:

v. Payment/re-imbursement of telephone and/or mobile phone(s) bills, conveyance, fuel expenses or other out-of-pocket expenses incurred for the purpose and while official duties will not be included in the aforesaid remuneration.

RESOLVED FURTHER THAT Mr. Harsh Vardhan Sharma shall not be paid any sitting fee for attending the meetings of the Board of Directors or Committees thereof.

RESOLVED FURTHER THAT where in any Financial Year during the tenure of Whole Time Director, the Company has no profits or its profits are inadequate, Mr. Harsh Vardhan Sharma (DIN: 00052879), shall be entitled to remuneration by way of salary and perquisites, benefits and amenities as specified supra, not exceeding the ceiling laid down in schedule V of the Companies Act, 2013 as may be decided by the Board of Directors, subject to necessary sanctions and approvals.

RESOLVED FURTHER THAT any of the Directors of the Company and/or Chief Financial Officer and/or Company Secretary of the Company be and are hereby jointly or severally authorised to do all such other acts, deeds, things and matters as they may consider necessary expedient in connection with the working of the said purpose."

02. TO CONSIDER AND APPROVE THE REVISION IN THE OVERALL MANAGERIAL REMUNERATION OF MR. TSERING WANGCHUK SHAMSHU (DIN: 00052931), MANAGING DIRECTOR OF THE COMPANY

To consider and if thought fit, to pass with or without modification(s), the following Resolution as a **Special Resolution:**

"RESOLVED THAT pursuant to the provisions of Sections 197, 198, and other applicable provisions of the Companies Act, 2013 (Act) and the rules made thereunder (including any statutory modification or re-enactment thereof) read with Schedule V of the Companies Act, 2013, the approval of members be and is hereby accorded to the Board of Director of the Company to increase the overall managerial remuneration payable to Mr. Tsering Wangchuk Shamshu (Mr. Wangchuk) (DIN: 00052931), Managing Director of the Company with effect from October 01, 2026 till his remaining tenure, upon following terms and conditions as detailed below:

The revised remuneration terms are as follows:

i. Remuneration: A sum not exceeding INR 90,00,000/- (Indian National Rupees Ninety Lakhs Only) per annum, whether paid as salary, commission, perquisites, incentives, ex-gratia payments, allowances, or a combination thereof or by whatever name called and whether paid on monthly, quarterly or annual basis or otherwise, as may be decided by the Board (with a liberty to review and set the level from time to time subject to maximum of INR 90,00,000/- per annum), within the aforesaid overall ceiling of remuneration.

ii. Medical Allowance: A Mediclaim Policy up-to INR 15,00,000 (Indian National Rupees Fifteen Lakhs Only) per annum as medical allowances for all medical expenditures (including premium paid for obtaining any medical/ healthcare insurance(s).

iii. House rent allowance, conveyance allowance, leave travel allowance, use of car with driver, personal accident insurance, assignment of key man and other insurance policies obtained by the Company and such other perquisites and special allowances as may be determined by the Board from time to time.

iv. Further, the following perquisites will not be included in the aforesaid limit of the managerial remuneration:

   a. Gratuity payable (Basic) at a rate not exceeding half a month's salary (15 Days) for each completed year of service;
   b. Encashment of leave at the end of tenure;
   c. Contribution to Provident Fund, Superannuation Fund or Annuity Fund to the extent these either singly or together are not taxable under Income Tax Act, 1961.

Other perquisites as provided below:

v. Payment/re-imbursement of telephone and/or mobile phone(s) bills, conveyance, fuel expenses or other out-of-pocket expenses incurred for the purpose and while official duties will not be included in the aforesaid remuneration.

RESOLVED FURTHER THAT Mr. Wangchuk shall not be paid any sitting fee for attending the meetings of the Board of Directors or Committees thereof.

RESOLVED FURTHER THAT where in any Financial Year during the tenure of Mr. Wangchuk, the Company has no profits or its profits are inadequate, Mr. Wangchuk (DIN: 00052931) Managing Director shall be entitled to remuneration by way of salary and perquisites, benefits and amenities as specified supra, not exceeding the ceiling laid down in schedule V of the Companies Act, 2013 as may be decided by the Board of Directors, subject to necessary sanctions and approvals."

03. TO CONSIDER AND APPROVE THE REDESIGNATION AND APPOINTMENT OF MR. STANZIN LOSAL SHAMSHU (DIN: 09233614) AS WHOLE-TIME DIRECTOR OF THE COMPANY AND REVISION IN HIS OVERALL MANAGERIAL REMUNERATION THEREOF

To consider and if thought fit, to pass with or without modification(s), the following Resolution as a **Special Resolution:**

"RESOLVED THAT pursuant to the provisions of Sections 196, 197, 198, 203 and other applicable provisions of the Companies Act, 2013 (Act) and the rules made thereunder (including any statutory modification or re-enactment thereof) read with Schedule V of the Companies Act, 2013, the approval of members be and is hereby accorded to the Board of Director of the Company for appointment of Mr. Stanzin Losal Shamshu (Mr. Losal) (DIN: 09233614), Executive Director as Whole Time Director of the Company for a term of 3 years w.e.f. October 01, 2026, till September 30, 2029 (both days inclusive) and shall be liable to retire by rotation, upon following terms and conditions as detailed below:

i. **The revised remuneration terms are as follows:**

Remuneration: A sum not exceeding INR 80,00,000/- (Indian National Rupees Eighty Lakhs Only) per annum, whether paid as salary, commission, perquisites, incentives, ex-gratia payments, allowances, or a combination thereof or by whatever name called and whether paid on monthly, quarterly or annual basis or otherwise, as may be decided by the Board (with a liberty to review and set the level from time to time subject to maximum of INR 80,00,000/- per annum), within the aforesaid overall ceiling of remuneration.

ii. Medical Allowance: A Mediclaim Policy up-to INR 10,00,000 (Indian National Rupees Ten Lakhs Only) per annum as medical allowances for all medical expenditures (including premium paid for obtaining any medical/ healthcare insurance(s) for self, spouse and dependent children.

iii. House rent allowance, conveyance allowance, leave travel allowance, use of car with driver, personal accident insurance, assignment of key man and other insurance policies obtained by the Company and such other perquisites and special allowances as may be determined by the Board from time to time.

iv. Further, the following perquisites will not be included in the aforesaid limit of the managerial remuneration:

a. Gratuity payable (Basic) at a rate not exceeding half a month's salary (15 Days) for each completed year of service;
b. Encashment of leave at the end of tenure;
c. Contribution to Provident Fund, Superannuation Fund or Annuity Fund to the extent these either singly or together are not taxable under Income Tax Act, 1961.

Other perquisites as provided below:

v. Payment/re-imbursement of telephone and/or mobile phone(s) bills, conveyance, fuel expenses or other out-of-pocket expenses incurred for the purpose and while official duties will not be included in the aforesaid remuneration.

RESOLVED FURTHER THAT Mr. Losal shall not be paid any sitting fee for attending the meetings of the Board of Directors or Committees thereof.

RESOLVED FURTHER THAT where in any Financial Year during the tenure of Whole Time Director, the Company has no profits or its profits are inadequate, Mr. Losal (DIN: 09233614) Whole-Time Director shall be entitled to remuneration by way of salary and perquisites, benefits and amenities as specified supra, not exceeding the ceiling laid down in schedule V of the Companies Act, 2013 as may be decided by the Board of Directors, subject to necessary sanctions and approvals.

RESOLVED FURTHER THAT any of the Directors of the Company and/or Chief Financial Officer and/or Company Secretary of the Company be and are hereby jointly or severally authorised to do all such other acts, deeds, things and matters as they may consider necessary expedient in connection with the working of the said purpose."

04. TO CONSIDER AND APPROVE THE REDESIGNATION AND APPOINTMENT OF MR. SHREYANSH SHARMA (DIN: 09236856) AS WHOLE-TIME DIRECTOR OF THE COMPANY AND REVISION IN HIS OVERALL MANAGERIAL REMUNERATION THEREOF

To consider and if thought fit, to pass with or without modification(s), the following Resolution as a **Special Resolution:**

"RESOLVED THAT pursuant to the provisions of Sections 196, 197, 198, 203 and other applicable provisions of the Companies Act, 2013 (Act) and the rules made thereunder (including any statutory modification or re-enactment thereof) read with Schedule V of the Companies Act, 2013, the approval of members be and is hereby accorded to the Board of Director of the Company for appointment of Mr. Shreyansh Sharma (Mr. Shreyansh) (DIN: 09236856), Executive Director, as Whole Time Director of the Company, for a term of 3 years w.e.f. October 01, 2026, till September 30, 2029 (both days inclusive) and shall be liable to retire by rotation, upon following terms and conditions as detailed below:

i. **The revised remuneration terms are as follows:**

Remuneration: A sum not exceeding INR 80,00,000/- (Indian National Rupees Eighty Lakhs Only) per annum, whether paid as salary, commission, perquisites, incentives, ex-gratia payments, allowances, or a combination thereof or by whatever name called and whether paid on monthly, quarterly or annual basis or otherwise, as may be decided by the Board (with a liberty to review and set the level from time to time subject to maximum of INR 80,00,000/- per annum), within the aforesaid overall ceiling of remuneration.

ii. Medical Allowance: A Mediclaim Policy up-to INR 10,00,000 (Indian National Rupees Ten Lakhs Only) per annum as medical allowances for all medical expenditures (including premium paid for obtaining any medical/ healthcare insurance(s) for self, spouse and dependent children.

iii. House rent allowance, conveyance allowance, leave travel allowance, use of car with driver, personal accident insurance, assignment of key man and other insurance policies obtained by the Company and such other perquisites and special allowances as may be determined by the Board from time to time.

iv. Further, the following perquisites will not be included in the aforesaid limit of the managerial remuneration:

   a. Gratuity payable (Basic) at a rate not exceeding half a month's salary (15 Days) for each completed year of service;
   b. Encashment of leave at the end of tenure;
   c. Contribution to Provident Fund, Superannuation Fund or Annuity Fund to the extent these either singly or together are not taxable under Income Tax Act, 1961.

Other perquisites as provided below:

v. Payment/re-imbursement of telephone and/or mobile phone(s) bills, conveyance, fuel expenses or other out-of-pocket expenses incurred for the purpose and while official duties will not be included in the aforesaid remuneration.

RESOLVED FURTHER THAT Mr. Shreyansh shall not be paid any sitting fee for attending the meetings of the Board of Directors or Committees thereof.

RESOLVED FURTHER THAT where in any Financial Year during the tenure of Whole Time Director, the Company has no profits or its profits are inadequate, Mr. Shreyansh (DIN: 09236856) Whole-Time Director shall be entitled to remuneration by way of salary and perquisites, benefits and amenities as specified supra, not exceeding the ceiling laid down in schedule V of the Companies Act, 2013 as may be decided by the Board of Directors, subject to necessary sanctions and approvals.

RESOLVED FURTHER THAT any of the Directors of the Company and/or Chief Financial Officer and/or Company Secretary of the Company be and are hereby jointly or severally authorised to do all such other acts, deeds, things and matters as they may consider necessary expedient in connection with the working of the said purpose."

05. TO CONSIDER AND APPROVE THE PROPOSED RAISING OF FUNDS THROUGH INITIAL PUBLIC OFFERING

"RESOLVED THAT pursuant to the provisions of Sections 23, 62(1) (c) and other applicable provisions, if any, of the Companies Act, 2013, as amended, and the rules and regulations notified thereunder including the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended, the Companies (Share Capital and Debentures) Rules, 2014, as amended, (collectively referred to as the "Companies Act"), the Securities Contracts (Regulation) Act, 1956, as amended, in each instance, including the rules, regulations, circulars, guidelines issued thereunder, each as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations"), and other applicable regulations and guidelines issued by the Securities and Exchange Board of India, the Foreign Exchange Management Act, 1999, as amended, and the rules and regulations made thereunder including the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, and any other applicable laws, rules, regulations, policies, guidelines including any foreign investment law, clarifications, directions, circulars, orders and notifications issued by the Government of India ("GOI"), including the Department for Promotion of Industry and Internal Trade ("DPIIT"), the Registrar of Companies ("ROC"), Securities and Exchange Board of India ("SEBI"), the Department of Economic Affairs, Ministry of Finance, Government of India ("DEA"), Reserve Bank of India ("RBI") or Stock Exchanges and any other applicable laws, policies, rules and regulations, in India or outside India (collectively, the "Applicable Laws"), and in accordance with the enabling provisions of the Memorandum of Association and the Articles of Association of the Company and the provisions of the SEBI ICDR Regulations and the listing agreement to be entered between the Company and the stock exchange where the equity shares and/or other securities of the Company are proposed to be listed ("the Stock Exchange"), and subject to any approvals from the Registrar of Companies ("ROC"), the stock exchange, the SEBI and any other appropriate governmental, statutory and regulatory authorities and departments of India ("Regulatory Authorities") and any third parties, and such other approvals, consents, waivers, permissions and sanctions as may be required from the Regulatory Authorities and such third parties (if any) and subject to such conditions and modifications as may be prescribed, stipulated or imposed by any of them while granting such approvals, consents, waivers, permissions and sanctions, and which may be agreed to by the Board (which term shall include a duly authorised committee thereof for the time being exercising the powers conferred by the Board including the powers conferred by this resolution) and the approval, consent, sanction of the shareholders of the company be and is hereby accorded to create, offer, issue and allot such number of Equity Shares of face value of INR 10/- only each of the Company aggregating an amount of upto INR 90,00,00,000/- (Indian Rupees Ninety Crore only) for cash at a price to be determined in consultation with the book running lead manager appointed in respect of the Issue ("BRLM"), by the book built process in terms of the SEBI ICDR Regulations or otherwise in accordance with Applicable Law, at such premium per Equity Share as permitted under Applicable Laws and as may be fixed and determined by the Company in consultation with the BRLM in accordance with the SEBI ICDR Regulations, out of the authorized share capital of the Company to any category of person(s) as permitted under Applicable Laws, who may or may not be the shareholder(s) of the Company as the Board may, decide, including anchor investors and qualified institutional buyers, one or more of the members of the Company, eligible employees (through a reservation or otherwise), Hindu Undivided Families, foreign portfolio investors, venture capital funds, alternative investment funds, non-resident Indians, state industrial development corporations, insurance companies, provident funds, pension funds, National Investment Fund, insurance funds set up by army, navy, or air force of the Union of India, insurance funds set up and managed by the Department of Posts, India, trusts/societies registered under the Societies Registration Act, 1860, development financial institutions, systemically important non-banking financial companies, Indian mutual funds, members of group companies, Indian public, bodies corporate, companies (private or public) or other entities (whether incorporated or not), authorities, and to such other persons including high net worth individuals, individual investors or other entities, in one or more combinations thereof and/or any other category of investors as may be permitted to invest under Applicable Laws (collectively referred to as the "Investors") by way of the Issue in consultation with the BRLM and/or underwriters and/or other advisors or such persons appointed for the Issue and on such terms and conditions as may be finalised by the Board in consultation with the BRLM through an offer document, prospectus and/or an offering memorandum, as required, and the decision to determine the category or categories of investors to whom the Equity Shares shall be offered and allotted shall be made to the exclusion of all other categories of investors and in such manner as the Board may in its discretion, deem fit, including in consultation with BRLM, underwriters and/or other advisors as may be appointed for the Issue on such terms as may be deemed appropriate by the Board, and that the Board in consultation with the BRLM may finalise all matters incidental thereto as it may in its absolute discretion thinks fit.

RESOLVED FURTHER THAT the Consent of the shareholders of the company be and is accorded for lock in of Pre-Issue Equity Shares as per the provision of SEBI (ICDR) Regulation, 2018 as amended from time to time, from the date of allotment of shares in the IPO, without being required to seek any further consent.

RESOLVED FURTHER THAT the Board and such other persons as may be authorised by the Board be and is hereby authorised on behalf of the Company to make available for allocation a portion of the Issue to any category(ies) of persons permitted under Applicable Laws, including without limitation or to provide a discount to the Issue price to individual investor ("Discount"); and to take any and all actions in connection with any discount as the Board may think fit or proper in its absolute discretion, including, without limitation, to negotiate, finalize and execute any document or agreement, and any amendments, supplements, notices or corrigenda thereto; seek any consent or approval required or necessary; give directions or instructions and do all such acts, deeds, matters and things as the Board may, from time to time, in its absolute discretion, think necessary, appropriate, or desirable; and settle any question, difficulty, or doubt that may arise with regard to or in relation to the foregoing and that, it is noted/ ratified/ approved that the Board has appointed Shannon Advisors Private Limited, SEBI Registration Number INM000013174 as the Book Running Lead Manager to manage the Public Issue solely.

RESOLVED FURTHER THAT the Equity Shares so allotted under the Issue shall be subject to the Memorandum of Association and the Articles of Association of the Company and shall rank pari passu in all respects with the existing Equity Shares of the Company including rights in respect of dividend.

RESOLVED FURTHER THAT the purpose of giving effect to the above resolutions and any issue, and allotment of Equity Shares pursuant to the Issue, the Board, or any committee thereof, in consultation with the BRLM, be and is hereby authorised to determine the terms of the Issue including the class of investors to whom the Equity Shares are to be allotted, the number of Equity Shares to be allotted in each tranche, issue price, premium amount, discount (as allowed under Applicable Laws), Reservations, listing on one or more Stock Exchanges in India as the Board in its absolute discretion deems fit and do all such acts, deeds, matters and things in relation to the Issue including appointment of the intermediaries, opening escrow account, finalising the basis of allotment of the Equity Shares, and to negotiate, finalize and execute such deeds, documents agreements and any amendment thereto, as it may, in its absolute discretion, deem necessary, proper or desirable including arrangements with BRLM, registrar and share transfer agent, underwriters, escrow agents, legal advisors, etc., to approve incurring of expenditure and payment of fees, commissions, brokerage, remuneration and reimbursement of expenses in connection with the Issue and to settle or give instructions or directions for settling any questions, difficulties or doubts that may arise, in regard to the issuing and allotment of the Equity Shares and utilization of the IPO proceeds, if applicable and such other activities as may be necessary in relation to the Issue and to accept and to give effect to such modifications, changes, variations, alterations, deletions and/or additions as regards the terms and conditions as it may, in its absolute discretion, deem fit and proper in the best interest of the Company and the Issue, without requiring any further approval of the shareholders, except as required under law and that all or any of the powers conferred on the Company and the Board pursuant to these resolutions may be exercised by the Board or such committee thereof as the Board may constitute in its behalf.

RESOLVED FURTHER THAT the Board and or a duly constituted committee thereof, including the IPO committee, be and is hereby authorised to delegate all or any of the powers to any of the directors/ employees of the Company herein conferred in such manner as it may deem fit for the purpose of giving effect to the above resolutions and any issue, allotment of Equity Shares pursuant to the Issue, including, without limitation, to the following:

(i) constituting a committee for the purposes of issue, allotment of Equity Shares, credit of Equity Shares to the demat accounts of the successful allottees and other matters in connection with or incidental to the Issue, including, without limitation for, determining the anchor investor portion and allocate such number of Equity Shares to anchor investors the terms and conditions of the Issue relating to timing (including opening and closing dates of the Issue, etc.) and pricing (price band, issue price, including to anchor investors, etc.), and to accept any amendments, modifications, variations or alterations thereto;

(ii) to constitute such other committees of the Board, as may be required under the Applicable Laws, including as provided in the SEBI Listing Regulations;

(iii) authorization of any director or directors of the Company or other officer or officers of the Company, including by the grant of power of attorney, to do such acts, deeds and things as such authorized person in his/her/its absolute discretion may deem necessary or desirable in connection with any issue, allotment of Equity Shares;

(iv) giving or authorizing any concerned person on behalf of the Company to give such declarations, affidavits, certificates, consents and authorities as may be required from time to time;

(v) appointing the BRLM in accordance with the provisions of the Applicable Laws;

(vi) seeking, if required, any approval, consent or waiver from the Company's lenders, industry data providers and/or parties with whom the Company has entered into various commercial and other agreements, and/or any/all concerned government and regulatory authorities in India, and/or any other approvals, consents or waivers that may be required in connection with any issue and allotment of Equity Shares and approving and issuing advertisements in relation to the Issue, and taking such actions or give such directions as may be necessary or desirable and to obtain such approvals, permissions, consents, sanctions, as it may deem fit;

(vii) deciding in consultation with the BRLM, the pricing and terms of the Equity Shares, and all other related matters, including the determination of the minimum subscription for the Issue, the Issue Price, the price band (including issue price for anchor investors), the size and all other terms and conditions of the Issue including the number of Equity Shares to be issued in the Issue, the Bid / Issue Opening and Bid/ Issue Closing Date (including bid opening and bid closing dates for anchor investors), Discount (if any), Reservation, in accordance with the Applicable Laws; approval of the draft red herring prospectus (the "DRHP"), the red herring prospectus (the "RHP"), the prospectus (the "Prospectus"), the draft abridged prospectus ("Draft Abridged Prospectus") and the abridged prospectus ("Abridged Prospectus"), Confirmation of Allocation Note, applications and the preliminary and final international wrap (including amending, varying or modifying the same or providing any notices, addenda, or corrigenda thereto, together with any summaries thereto, as may be considered desirable or expedient) in relation to the Issue as finalized in consultation with the BRLM, in accordance with the Applicable Laws;

(viii) deciding, in consultation with the BRLM, size, timing (including opening and closing dates), pricing, the terms of the Issue of Equity Shares, and all other related matters regarding the Pre-IPO placement, if any, including the execution of the relevant documents with the investors, and rounding off, if any, in the event of oversubscription and in accordance with Applicable Laws;

(ix) approving the Draft Red Herring Prospectus ("DRHP"), the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus"), the draft abridged prospectus, the abridged prospectus, confirmation of allocation notes, application forms (including amending, varying, supplementing or modifying the same, or providing any notices, addenda or corrigenda thereto, together with any summaries thereof as may be considered desirable or expedient) in relation to the Issue as finalized by the Company, in consultation with the BRLM, in accordance with the Applicable Laws;

(x) withdrawing the DRHP or the RHP or not proceeding with the Issue at any stage, after consultation with the BRLM in accordance with the Applicable Laws;

(xi) seeking the listing and trading approval of the Equity Shares on the Stock Exchanges, submitting the listing application to such Stock Exchanges and taking all actions that may be necessary in connection with obtaining such listing and trading approval;

(xii) appointing, instructing and entering into arrangements with the BRLM, co-managers, underwriters, syndicate members, brokers, escrow collection banks, refund banks, sponsor bank, registrar, legal counsels, experts, auditors, advertisement agency, the monitoring agency and any other agencies, intermediaries or persons (including any successors or replacements thereof) whose appointment is required in relation to the Issue and to negotiate and finalize the terms of their appointment, including but not limited to execution of the mandate letters with the BRLM;

(xiii) finalization of, approving, adopting and arrangement for the submission of the DRHP to be submitted to the SEBI and the Stock Exchanges for receiving comments, the RHP and the Prospectus (including amending, varying or modifying the same, as may be considered desirable or expedient), the preliminary and final international wrap and any amendments, supplements, notices or corrigenda thereto for the issue of Equity Shares including incorporating such alterations/ corrections/ modifications as may be required by SEBI, Registrar of Companies or any other relevant governmental and statutory authorities or in accordance with all applicable laws, rules, regulations, notifications, circulars, orders and guidelines ;

(xiv) authorization of the maintenance of a register of holders of the Equity Shares;

(xv) finalization of the basis of allotment of the Equity Shares, in accordance with Applicable Laws;

(xvi) to decide the total number of Equity Shares to be reserved for allocation to eligible categories of investors, if any, in accordance with Applicable Laws;

(xvii) to issue advertisements in such newspapers as it may deem fit and proper in accordance with the SEBI (ICDR) Regulations and the other Applicable Laws;

(xviii) to open and operate separate escrow accounts or any other account, with scheduled banks to receive applications along with application monies in relation to the Issue in terms of provisions of the Companies Act and to authorise one or more officers of the Company to execute all documents/deeds as may be necessary in this regard;

(xix) to open, maintain, operate and close a bank account of the Company in terms of the share escrow agreement and banker to the issue agreement for the handling of refunds for the Issue and to authorise one or more officers/employees of the Company to execute all documents/deeds as may be necessary in this regard;

(xx) to determine the price at which the Equity Shares are issued, allocated and/or allotted to investors in the IPO in accordance with applicable regulations in consultation with the BRLM and/or any other advisors, if any;

(xxi) to negotiate, finalise, sign, execute and deliver or arrange the delivery of the issue agreement, syndicate agreement, cash escrow agreement, share escrow agreement, underwriting agreement, agreements with the registrar to the Issue and all other agreements, documents, deeds, memorandum of understanding and other instruments whatsoever, any amendment(s) or addenda thereto, including, with respect to the payment of commissions, brokerages and fees with the registrar to the Issue, legal counsels, auditors, stock exchanges, BRLM and other agencies/intermediaries in connection with Issue with the power to authorize one or more officers of the Company to negotiate, execute and deliver all or any of the aforesaid documents;

(xxii) to seek, if required, the consent of the lenders to the Company and/or the lenders to the subsidiaries of the Company, industry data providers, parties with whom the Company has entered into various commercial and other agreements including, without limitation customers, suppliers, strategic partners of the Company, all concerned government and regulatory authorities in India or outside India, and any other consents that may be required in connection with the Issue in accordance with the Applicable Laws;

(xxiii) to settle all questions, difficulties or doubts that may arise from time to time in relation to such issues or allotment, as it may in its absolute discretion deem fit;

(xxiv) approving suitable policies on insider trading, whistleblowing, risk management, and any other policies as may be required under the Applicable Laws;

(xxv) to do all acts and deeds, and negotiate, finalise, settle, execute and deliver or arrange the delivery of all documents, agreements, forms, certificates, undertakings, letters and instruments as may be necessary, appropriate or advisable in order to carry out the purposes and intent of the foregoing for the purpose of or in connection with the Issue and any documents or instruments so executed and delivered or acts and things done or caused to be done by committee shall be conclusive evidence of the authority of the committee in so doing;

(xxvi) to authorize and approve the incurring of expenditure, including the payment of fees, commissions and remuneration and expenses in connection with the Issue;

(xxvii) to submit undertaking/certificates or provide clarifications to the Securities Exchange Board of India and the Stock Exchanges where the Equity Shares of the Company are proposed to be listed;

(xxviii) to make applications to the Stock Exchanges for in-principal approval for listing of its equity shares and to execute and to deliver or arrange the delivery and file such papers and documents with the Stock Exchanges, including a copy of the DRHP filed with the Securities Exchange Board of India, as may be required for the purpose;

(xxix) to issue receipts, allotment letters, confirmation of allocation notes either in physical or electronic mode representing the underlying Equity Shares in the capital of the Company with such features and attributes as may be required and to provide for the tradability and free transferability thereof as per market practices and regulations, including listing on one or more Stock Exchanges, with power to authorise one or more officers of the Company to sign all or any of the afore stated documents;

(xxx) acceptance and appropriation of the proceeds of the Fresh Issue in accordance with the Applicable Laws;

(xxxi) legating its powers as may be deemed necessary and to the extent allowed under Applicable Laws to the officials of the Company; and

(xxxii) to do any other act and/or deed, to negotiate and execute any document(s), application(s), agreement(s), undertaking(s), deed(s), affidavits, declarations and certificates, and/or to give such direction as it deems fit or as may be necessary or desirable with regard to the Issue or allotment of the Equity Shares in the Issue and utilizing the Issue Proceeds, in such manner as the Board may deem fit, and giving such directions and/or instructions as it may from time to time decide and accepting and giving effect to such modifications, changes, variations, alterations, deletions, additions as regards the terms and conditions, and taking such actions, or giving such directions as may be necessary or desirable and as it deems fit or as may be necessary or desirable with regard to the Issue.

RESOLVED FURTHER THAT in case of oversubscription no allotment shall be made by the issuer in excess of the specified securities offered through the offer document: Provided that in case of oversubscription, an allotment of not more than ten per cent of the net Issue to public may be made for the purpose of making allotment in minimum lots as per the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

RESOLVED FURTHER THAT in connection with any of the foregoing resolutions, any of the Directors, the Chief Financial Officer and Company Secretary of the Company be and are hereby severally authorised to execute and deliver any and all other documents, papers or instruments, issue and provide certificates and to do or cause to be done any and all acts or things as may be necessary, appropriate or advisable in order to carry out the purposes and intent of the foregoing resolutions for the Issue; and any such documents so executed and delivered or acts and things done or caused to be done shall be conclusive evidence of the authority of the Company in so doing and any document so executed and delivered or acts and things done or caused to be done prior to the date hereof are hereby ratified, confirmed and approved as the acts and deeds of the Company, as the case may be.

RESOLVED FURTHER THAT any of the Directors, the Chief Financial Officer and Company Secretary of the Company is authorised to certify the true copy of the aforesaid resolutions and the same may be forwarded to any concerned authorities for necessary action and filing necessary e-forms with the ROC."

06. TO CONSIDER AND APPROVE PROPOSED ALTERATION AND ADOPTION OF THE NEW SET OF ARTICLES OF ASSOCIATION OF THE COMPANY

To consider, and if thought fit, to pass with or without modification(s), the following resolution as a **Special Resolution**:

"**RESOLVED THAT** pursuant to the provisions of Sections 5 and 14 of the Companies Act, 2013 and the rules made thereunder, each as amended, (the "**Companies Act**") the applicable provisions of the Securities Contracts (Regulation) Act, 1956, as amended, the Securities Contracts (Regulation) Rules, 1957, as amended and in order to align the Articles of Association with the requirements of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and the requirements of the stock exchanges where the equity shares of the Company are proposed to be listed and in accordance with the enabling provisions of the memorandum and articles of association and subject to the applicable provisions of any other applicable law, the set of existing Articles of Association of the Company, as placed before the shareholders of the Company be and is hereby substituted with an amended set of Articles of Association placed before the shareholders of the Company and the same be approved and be adopted as the Articles of Association of the Company, in total exclusion and substitution of the existing Articles of Association of the Company.

RESOLVED FURTHER THAT Mr. Harsh Vardhan Sharma, Chairman-Director, Mr. Tsering Wangchuk Shamshu, Managing Director and CS Nandita Singh, Company Secretary, be and are hereby jointly or severally authorised to file necessary forms with the Registrar of Companies, and do all such acts, deeds, matters and things as may be required to be done to give effect to the above resolution.

RESOLVED FURTHER THAT any of the Directors and/or Company Secretary of the Company is authorised to certify the true copy of the aforesaid resolutions which may be forwarded to any concerned authorities for necessary action."

07. Approval for Increase in Limits under Section 180(1)(a) of the Companies Act, 2013 for Creating Charge on the Assets of the Company:

To consider and if thought fit to pass with or without modification(s), the following resolution as a **Special Resolution:**

"RESOLVED THAT pursuant to the provisions of Section 180(1)(a) and other applicable provisions, if any, of the Companies Act, 2013, read with the rules made thereunder (including any statutory modification(s) or re-enactment thereof for the time being in force), and in accordance with the Memorandum and Articles of Association of the Company, and in supersession of all earlier resolutions, if any, the consent of the Members of the Company be and is hereby accorded to the Board of Directors of the Company (hereinafter referred to as the 'Board', which term shall be deemed to include any Committee thereof) to mortgage, pledge, hypothecate, charge and/or create such other security interest(s), in addition to the existing charge(s), on all or any of the movable and/or immovable properties, tangible and/or intangible assets, both present and future, of the Company, including where such assets constitute the whole or substantially the whole of the undertaking of the Company, in favour of banks, financial institutions, investment institutions, trustees, debenture trustees, mutual funds or any other lenders or security holders (collectively referred to as the 'Lending Agencies'), for securing the repayment of loans, borrowings, financial assistance, debentures, bonds or any other financial facilities together with interest, costs, charges, expenses and all other monies payable by the Company, provided that the aggregate amount secured shall not exceed INR 250 Crores (Indian Rupees Two Hundred Fifty Crore only).

RESOLVED FURTHER THAT any of the director be and hereby authorized to finalize with the Lending Agencies / trustees, the documents for creating the aforesaid security interests and to accept any modifications to, or to modify, alter or vary, the terms and conditions of the aforesaid documents and to do all such acts and things and to execute all such documents as may be necessary for giving effect to this Resolution."

For and on behalf of the Board
Himalayan Heli Services Limited
(Formerly Known as Himalayan Heli Services Private Limited)

For Himalayan Heli Services Limited

Company Secretary
FCS 13617

Nandita Singh
Company Secretary
F13617

September 09th, 2026
New Delhi

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

ITEM NO. 01: TO CONSIDER AND APPROVE THE REDESIGNATION AND APPOINTMENT OF MR. HARSH VARDHAN SHARMA (DIN: 00052879) AS WHOLE-TIME DIRECTOR OF THE COMPANY

Mr. Harsh Vardhan Sharma (DIN: 00052879) is presently serving as the Director of the Company and has been actively involved in the management and affairs of the Company.

Considering his experience, knowledge and active involvement in the day-to-day affairs of the Company, it is proposed to redesignate and appoint Mr. Harsh Vardhan Sharma as a Whole-Time Director of the Company.

The Board of Directors, at its meeting held on 09 September 2026, and based on the recommendation of the Nomination and Remuneration Committee, is of the view that his appointment as Whole-Time Director will enable the Company to effectively utilize his experience and expertise in the management and strategic affairs of the Company.

Mr. Harsh Vardhan Sharma shall be entrusted with such powers, duties and responsibilities as may be determined by the Board of Directors from time to time, subject to the overall supervision, control and direction of the Board.

The remuneration shall be within the limits prescribed under the applicable provisions of the Companies Act, 2013 and rules made thereunder, including Sections 196, 197, 198 and Schedule V of the Act, as applicable.

It is proposed to seek members' approval for the appointment of Mr. Harsh Vardhan Sharma as the Whole-time Director, in terms of the Section 196, 197, 198, 203 and other applicable provisions of the Companies Act and the rules made thereunder.

Mr. Harsh Vardhan Sharma will be liable to retire by rotation.

The Following particular of the Information for in accordance with the provisions of Section 196 and 197 of the Companies Act 2013, read with Schedule V of the Companies Act, 2013.

I. GENERAL INFORMATION	
(a) Nature of industry	Airline
(b) Date or expected date of commencement of commercial production.	The Company has carried on its operations since its incorporation i.e., 06/07/1998
(c) In case of new companies, expected date of commencement of activities as per project approved by financial institutions appearing in the prospectus	Not Applicable
(d) Financial performance based on given Indicators	Details as on 31st March, 2026 (Rupees in Lakh) Turnover: Rs. 11,543.94 Net worth: Rs. 4976.05 PAT: Rs. 246.15
(e) Foreign investments or collaborators, if any	Not Applicable
II. INFORMATION ABOUT THE APPOINTEE	
(a) Background Details	Mr. Harsh Vardhan Sharma, aged 66, is a graduate with over 30 years of extensive experience in the Aviation Industry. His wealth of knowledge and expertise has been instrumental in navigating the complexities of the sector, making him a highly valued professional in the industry.
(b) Past remuneration	The last remuneration drawn was INR 4,25,000/-.
(c) Recognition or awards	He served as a Tour Leader for international mountaineering and trekking expeditions to the Indian Himalayas from 1980 to 1986.
(d) Job profile and his suitability	He is the Chairman-Director of the Company, dedicating his full time and attention to managing the Company's affairs while exercising his powers under the supervision and guidance of the Board. With a deep understanding of the intricacies of the Company's operations and a wealth of industry knowledge, Mr. Harsh has consistently demonstrated his commitment to excellence.
(e) Remuneration proposed	The detail of Remuneration as set out in the Notice of the EGM.

(f) Comparative remuneration profile with respect to industry, size of the Company, profile of the position and person	Given the significant responsibilities associated with the Company's expanded business activities, the proposed remuneration is aligned with industry standards and reflects compensation typically offered for Board-level positions in similarly sized and positioned businesses.
(g) Pecuniary relationship directly or indirectly with the Company, or relationship with the managerial personnel, if any	Apart from receiving remuneration. He is the Father of Mr. Shreyansh Sharma, Director of the Company.
III. OTHER INFORMATION	
(a) Reasons of loss or inadequate profits	Not Applicable
(b) Steps taken or proposed to be taken for improvement	The Company has implemented several strategic initiatives aimed at maintaining its leadership, enhancing market share, and improving financial performance.
(c)Expected increase in productivity and profits in measurable terms	It is expected to bring significant improvements in both productivity and profitability. With over 30 years of experience in the Aviation Industry, his leadership is anticipated to enhance operational efficiency. Furthermore, Mr. Sharma's expertise is poised to drive measurable gains in productivity and profitability, positioning the company for sustained growth and success in the competitive aviation sector.

Information pursuant Secretarial Standard on General Meetings (SS-2) regarding Director seeking appointment / re-appointment.

Mr. Harsh Vardhan Sharma

Age	66 yrs
Qualification	Graduation - B.A Tourism from College of Vocational Studies, Delhi University in 1980.
Experience	He served as a Tour Leader from 1980 to 1986 for foreign mountaineering and trekking expeditions to the Indian Himalayas. In 1987, he co-founded World Expeditions (India) Pvt Ltd and later Himalayan Heli Services Pvt Ltd in 1998, where he continues to serve as Director.
Terms and Conditions of appointment or re-appointment	As enumerated in the Notice of the EGM.
Last draw remuneration	INR 4,25,000/-
Date of first appointment on the Board	06/07/1998
Number of shares held	Seven Fully Paid-up Equity Shares

<table>
<tr><td>Relationship with other Directors, Managers and KMP</td><td><table><tr><th>S. No</th><th>Name of Director</th><th>Relationship</th></tr><tr><td>1.</td><td>Mr. Shreyansh Sharma</td><td>Son</td></tr></table></td></tr>
<tr><td>Number of Board meetings attended during FY 2026-27</td><td>04 Board Meetings</td></tr>
<tr><td>Other Directorship</td><td>Whole-time Director in M/s. World Expeditions (India) Private Limited</td></tr>
<tr><td>Chairman / Member of the Committees of Boards of other Companies.</td><td>Member of Corporate Social Responsibility Committee</td></tr>
</table>

The Board of Directors recommends the resolution set out at Item No. 01 of the accompanying Notice for approval of the Members by way of **Special Resolution**.

None of the Directors, Key managerial personnel of the company or their relative or any of the other officials of the Company as contemplated in the provisions of Section 102 of the Companies Act, 2013; is, in any way, concerned or interested, financially or otherwise, in the above resolution except Mr. Shreyansh Sharma (DIN: 09236856), immediate relative (being son) and Mr. Harsh Vardhan Sharma.

ITEM NO. 02: TO CONSIDER AND APPROVE THE REVISION IN THE OVERALL MANAGERIAL REMUNERATION OF MR. TSERING WANGCHUK SHAMSHU (DIN: 00052931), MANAGING DIRECTOR OF THE COMPANY

Mr. Tsering Wangchuk Shamshu (DIN: 00052931) is the Managing Director of the Company and has been entrusted with the overall management and affairs of the Company. In view of his continued contribution, responsibilities and involvement in the day-to-day management and strategic affairs of the Company, the Board of Directors, at its meeting held on 09 September 2026, based on the recommendation of the Nomination and Remuneration Committee, has proposed revision in his overall managerial remuneration, subject to the approval of the Members of the Company by way of Special Resolution.

The proposed revision in remuneration is commensurate with the responsibilities being shouldered by Mr. Tsering Wangchuk Shamshu, his experience, contribution to the growth and development of the Company.

I. GENERAL INFORMATION	
(a) Nature of Industry	Airline
(b) Date or expected date of commencement of commercial production.	The Company has carried on its operations since its incorporation i.e., 06/07/1998
(c) In case of new companies, expected date of commencement of activities as per project approved by financial institutions appearing in the prospectus	Not Applicable
(d) Financial performance based on given Indicators	Details as on 31st March 2026 (Rupees in Lakh) Turnover: Rs. 11,543.94 Net worth: Rs. 4976.05 PAT: Rs. 246.15
(e) Foreign investments or collaborators, if any	Not Applicable
II. INFORMATION ABOUT THE APPOINTEE	
(a) Background Details	Mr. Tsering Wangchuk Shamshu, aged 72, is a co-promoter of the company, boasting over 32 years of extensive experience in the Aviation Industry. His profound expertise encompasses not only core business functions but also general management, making him a key asset to the organization.
(b) Past remuneration	The last drawn remuneration was INR 4,50,000/- per month.
(c) Recognition or awards	Mr. Tsering Wangchuk Shamshu was awarded the excellence award from the National Adventure Award for Excellence in Tourism in 1994.
(d) Job profile and his suitability	As Managing Director of the Company, dedicating his full time and attention to managing the Company's affairs while exercising his powers under the supervision and guidance of the Board. With a deep understanding of the intricacies of the Company's operations and a wealth of industry knowledge, Mr. Wangchuk has consistently demonstrated his commitment to excellence.
(e) Remuneration proposed	The detail of Overall Maximum Remuneration is set out in the Notice of the EGM.
(f) Comparative remuneration profile with respect to industry, size of the Company, profile of the position and person	Considering the substantial responsibilities arising from the Company's expanded business activities, the proposed remuneration aligns with industry standards and is consistent with compensation typically offered for

	Board-level positions in businesses of similar sizes and standing.
(g) Pecuniary relationship directly or indirectly with the Company, or relationship with the managerial personnel, if any	Apart from receiving remuneration. He is the Father of Mr. Stanzin Losal Shamshu, Director of the Company.
III. OTHER INFORMATION	
(a) Reasons of loss or inadequate profits	Not Applicable
(b) Steps taken or proposed to be taken for improvement	The Company has implemented several strategic initiatives to strengthen its leadership position, increase market share, and enhance financial performance.
(c) Expected increase in productivity and profits in measurable terms	With over 32 years of extensive experience in the Aviation Industry, Mr. Wanchuk has built a remarkable career marked by a deep understanding of the sector's complexities. His expertise spans not only the core business functions but also extends to general management, making him an invaluable asset to the organization. Mr. Wangchuk's profound knowledge of the company's operations, coupled with his wealth of industry experience, has consistently driven excellence across the board. The Board firmly believes that his continued leadership is crucial for ensuring the smooth and efficient running of the business, maintaining its competitive edge in a dynamic industry.

Information pursuant Secretarial Standard on General Meetings (SS-2) regarding Director seeking appointment / re-appointment.

Mr. Tsering Wangchuk Shamshu

Age	72 yrs
Qualification	Graduation-Bachelor of Arts from Hans Raj College in 1973
Experience	In 1978, Mr. Wangchuk led a cultural exploration expedition to Zanskar for renowned French travel companies, including Explorator Voyages and Nouvelle Frontiers. The following year, in 1979, he became the trekking agent for a French travel aggregator and forged a partnership with the co-founder of Australian Himalayan Expeditions (AHE). Subsequently, he became AHE's agent in Ladakh and founded Indus Expeditions in Leh.

<table>
<tr><td></td><td>In 1987, Mr. Wangchuk co-founded World Expeditions and later Himalayan Heli in 1998, playing a key role in establishing heli-skiing operations in Manali and, subsequently, in Pahalgam. He also spent five seasons in Nepal, assisting his Australian counterparts in setting up operations in Kathmandu. Currently, he serves as the Director of both World Expeditions and Himalayan Heli.</td></tr>
<tr><td>Terms and Conditions of appointment or re-appointment</td><td>The terms and conditions will remain same per the previous Agreement executed between the Company and Mr. Wangchuk. The proposed remuneration is laid down in the Notice of the EGM.</td></tr>
<tr><td>Last draw remuneration</td><td>INR 4,50,000/-</td></tr>
<tr><td>Date of first appointment on the Board</td><td>06/07/1998</td></tr>
<tr><td>Number of shares held</td><td>Seven Fully Paid-up Equity Shares</td></tr>
<tr><td>Relationship with other Directors, Managers and KMP</td><td><table>
<tr><th>S. No</th><th>Name of Director</th><th>Relationship</th></tr>
<tr><td>1.</td><td>Mr. Stanzin Losal Shamshu</td><td>Son</td></tr>
</table></td></tr>
<tr><td>Number of Board meetings attended during FY 2026-27</td><td>04 Board Meeting</td></tr>
<tr><td>Other Directorship</td><td>Whole-time Director in M/s. World Expeditions (India) Private Limited</td></tr>
<tr><td>Chairman / Member of the Committees of Boards of other Companies.</td><td>Member of Stakeholder Relationship Committee</td></tr>
</table>

Accordingly, the approval of the Members is sought for revision in the overall managerial remuneration payable to Mr. Tsering Wangchuk Shamshu, Managing Director of the Company, with effect from 01 October 2026, on such terms and conditions as set out in the resolution.

The revised remuneration shall be within the limits prescribed under the applicable provisions of the Companies Act, 2013 and rules made thereunder, including Sections 196, 197, 198 and Schedule V of the Act, as applicable.

The Board of Directors recommends the resolution set out at Item No. 02 of the accompanying Notice for approval of the Members by way of **Special Resolution**.

Except Mr. Tsering Wangchuk Shamshu and Mr. Stanzin Losal Shamshu (Son of Mr. Wangchuk), none of the Directors, Key Managerial Personnel of the Company or their respective relatives are concerned or interested, financially or otherwise, in the proposed resolution.

ITEM NO. 03: TO CONSIDER AND APPROVE THE REDESIGNATION AND APPOINTMENT OF MR. STANZIN LOSAL SHAMSHU (DIN: 09233614) AS WHOLE-TIME DIRECTOR OF THE COMPANY AND REVISION IN HIS OVERALL MANAGERIAL REMUNERATION THEREOF

Mr. Stanzin Losal Shamshu (DIN: 09233614) is presently serving as the Director of the Company. Considering his experience, contribution and involvement in the affairs of the Company and the increasing responsibilities being undertaken by him in the day-to-day management and operations of the Company, it is proposed to redesignate and appoint him as a Whole-Time Director of the Company.

The Board of Directors, at its meeting held on 09 September 2026, and based on the recommendation of the Nomination and Remuneration Committee, is of the view that his appointment as Whole-Time Director will enable the Company to effectively utilize his experience and expertise in the management and strategic affairs of the Company.

In connection with his proposed appointment as Whole-Time Director, the Board has also proposed revision in his overall managerial remuneration, commensurate with the enhanced responsibilities and duties entrusted to him, his experience and contribution to the Company and the prevailing remuneration practices for similar managerial positions.

Accordingly, the approval of the Members is sought for the redesignation and appointment of Mr. Stanzin Losal Shamshu as Whole-Time Director of the Company and for revision in his overall remuneration, with effect from 01 October, 2026, on such terms and conditions as may be determined by the Board, subject to the limits and provisions prescribed under the Companies Act, 2013 and the rules made thereunder, including Sections 196, 197, 198 and Schedule V of the Act, as applicable.

Mr. Stanzin Losal Shamshu will be liable to retire by rotation.

The Following particular of the Information for in accordance with the provisions of Section 196 and 197 of the Companies Act 2013, read with Schedule V of the Companies Act, 2013

I. GENERAL INFORMATION	
(a) Nature of industry	Airline
(b) Date or expected date of commencement of commercial production.	The Company has carried on its operations since its incorporation i.e., 06/07/1998
(c) In case of new companies, expected date of commencement of activities as per project approved by financial institutions appearing in the prospectus	Not Applicable

(d) Financial performance based on given Indicators	Details as on 31st March 2026(Amount in Lakh); Turnover: Rs. 11,543.94 Net worth: Rs. 4976.05 PAT: Rs. 246.15
(e) Foreign investments or collaborators, if any	Not Applicable
II. INFORMATION ABOUT THE APPOINTEE	
(a) Background Details	Mr. Stanzin Losal Shamshu, aged 42, is a graduate with over 10 years of extensive experience in the Aviation Industry. His valuable expertise and hands-on experience have contributed significantly to his success in the sector, making him a key professional in the field.
(b) Past remuneration	INR 3,25,000/- (inclusive of other perquisites)
(c) Recognition or awards	He offers a diverse and comprehensive background, having gained valuable experience across multiple industries, with a strong emphasis on enhancing operational efficiency and driving business growth.
(d) Job profile and his suitability	He serves as the Director of the Company, dedicating his full time and attention to overseeing its operations. He exercises his powers under the guidance and supervision of the Company's Board. Throughout his career, he has gained valuable insights into the complexities of aviation operations, including logistics, resource management, and process optimization. His hands-on experience in managing key operational functions equips him with the skills necessary to streamline business processes, improve operational performance, and foster a culture of continuous improvement within the company.

(e) Remuneration proposed	The detail of Remuneration is as laid down in the Notice of the EGM
(f) Comparative remuneration profile with respect to industry, size of the Company, profile of the position and person	Considering the increased responsibilities stemming from the Company's expanded business activities, the proposed remuneration is aligned with industry standards and is consistent with compensation typically offered for Board-level positions in similarly sized and positioned companies.
(g) Pecuniary relationship directly or indirectly with the Company, or relationship with the managerial personnel, if any	Apart from receiving remuneration. He is the son of Mr. Tsering Wangchuk Shamshu, Managing Director of the Company.
III. OTHER INFORMATION	
(a) Reasons of loss or inadequate profits	Not Applicable
(b) Steps taken or proposed to be taken for improvement	The Company has implemented several strategic initiatives to strengthen its leadership, enhance market share, and improve financial performance.
(c) Expected increase in productivity and profits in measurable terms	It is expected to drive significant improvements in both productivity and profitability for the Company. With his wealth of experience and expertise, Mr. Losal is poised to implement effective strategies that will optimize operations, enhance efficiency, and ultimately contribute to a stronger bottom line. With his leadership, the Company anticipates not only greater operational efficiency but also measurable increases in profitability as he leverages his expertise to align operational strategies with the company's long-term goals.

Information pursuant Secretarial Standard on General Meetings (SS-2) regarding Director seeking appointment / re-appointment.

Mr. Stanzin Losal Shamshu

Age	42 yrs
Qualification	Graduation- Bachelor of Arts and Design from Camberwell College of Arts London in 2010.
Experience	Mr. Stanzin Losal Shamshu brings a diverse and robust professional background, having gained experience across various industries with a particular focus on operational efficiency and business growth. His career began as a Furniture Designer and Maker at Hendzel and Hunt Studio in London, where he worked from 2010 to 2012. In this role, he specialized in bespoke cabinetry and furniture design, honing his skills in precision and craftsmanship. During this period, Mr. Shamshu also led a two-year public research project, funded by the British Council and the Arts and Humanities Research Council, which further expanded his expertise in research and project management. In 2018, he was promoted to General Manager of Operations in Company, where he took on a broader scope of responsibilities, overseeing the operational efficiency of the company. His leadership and strategic approach played a crucial role in streamlining operations and driving business growth. On July 1, 2021, Mr. Stanzin Losal Shamshu was appointed Director of the Company, where he significantly expanded his responsibilities. In addition to managing operations, he took on key roles in finance, business development, and strategic planning. Under his leadership, the company saw improvements in operational performance and the implementation of innovative strategies that contributed to its overall growth and success.
Terms and Conditions of appointment or re-appointment	As enumerated in the Notice of the EGM.
Last draw remuneration	INR 3,25,000/- (inclusive of other perquisites)
Date of first appointment on the Board	01/07/2021
Number of shares held	One Fully Paid-up Equity Share

<table>
<tr><td>Relationship with other Directors, Managers and KMP</td><td><table><tr><th>S. No</th><th>Name of Director</th><th>Relationship</th></tr><tr><td>1.</td><td>Mr. Tsering Wangchuk Shamshu</td><td>Father</td></tr></table></td></tr>
<tr><td>Number of Board meetings attended during FY 2026-27</td><td>04</td></tr>
<tr><td>Other Directorship</td><td>Not Applicable</td></tr>
<tr><td>Chairman / Member of the Committees of Boards of other Companies.</td><td>Chairman of Corporate Social Responsibility Committee</td></tr>
</table>

The Board of Directors recommends the resolution set out at Item No. 03 of the accompanying Notice for approval of the Members by way of **Special Resolution**.

Except Mr. Stanzin Losal Shamshu and Mr. Tsering Wangchuk Shamshu (Father of Mr. Losal), none of the Directors, Key Managerial Personnel of the Company or their respective relatives are concerned or interested, financially or otherwise, in the proposed resolution.

ITEM NO. 04: TO CONSIDER AND APPROVE THE REDESIGNATION AND APPOINTMENT OF MR. SHREYANSH SHARMA (DIN: 09233614) AS WHOLE-TIME DIRECTOR OF THE COMPANY AND REVISION IN HIS OVERALL MANAGERIAL REMUNERATION THEREOF

Mr. Shreyansh Sharma (DIN: 09236856) is presently serving as a Director of the Company and has been actively involved in the management and affairs of the Company.

Considering his experience, knowledge, contribution and active involvement in the day-to-day management and operations of the Company, and in view of the increasing responsibilities being undertaken by him, the Board of Directors is of the view that his redesignation and appointment as a Whole-Time Director would be in the best interests of the Company.

The Board of Directors, at its meeting held on 09 September, 2026, and based on the recommendation of the Nomination and Remuneration Committee, is of the view that his appointment as Whole-Time Director will enable the Company to effectively utilize his experience and expertise in the management and strategic affairs of the Company and, in connection therewith, to revise his overall maximum managerial remuneration commensurate with his enhanced responsibilities, experience, contribution and involvement in the affairs of the Company.

Accordingly, the approval of the Members is sought for the redesignation and appointment of Mr. Shreyansh Sharma as Whole-Time Director of the Company and for revision in his overall maximum remuneration, with effect from 01 October 2026, on such terms and conditions as may be determined by the Board, subject to the limits and provisions prescribed under the Companies Act, 2013 and the rules made thereunder, including Sections 196, 197, 198 and Schedule V of the Act, as applicable.

Mr. Shreyansh Sharma shall be entrusted with such powers, duties and responsibilities as may be determined by the Board of Directors from time to time, subject to the overall supervision, control and direction of the Board.

The revised overall maximum remuneration shall be within the limits prescribed under the applicable provisions of the Companies Act, 2013 and shall be subject to such approvals as may be required under applicable law.

Mr. Shreyansh Sharma will be liable to retire by rotation.

The Following particular of the Information for in accordance with the provisions of Section 196 and 197 of the Companies Act 2013, read with Schedule V of the Companies Act, 2013

I. GENERAL INFORMATION	
(a) Nature of industry	Airline
(b) Date or expected date of commencement of commercial production.	The Company has carried on its operations since its incorporation i.e. 06/07/1998
(c)In case of new companies, expected date of commencement of activities as per project approved by financial institutions appearing in the prospectus	Not Applicable
(d) Financial performance based on given Indicators	Details as on 31st March, 2026 (Amount in Lakh); Turnover: Rs. 11,543.94 Net worth: Rs. 4976.05 PAT: Rs. 246.15
(e) Foreign investments or collaborators, if any	Not Applicable
II. INFORMATION ABOUT THE APPOINTEE	
(a) Background Details	Mr. Shreyansh Sharma, aged 33, is a graduate with over 11 years of extensive experience in both the financial and aviation industries. Throughout his career, he has developed a deep understanding of financial management, strategic planning, and operational efficiency within the aviation sector. Mr. Shreyansh has successfully contributed to various aspects of financial analysis, budgeting, forecasting, and risk management, helping organizations optimize their financial performance.

	In addition to his financial expertise, he has also gained valuable experience in the aviation industry, where he has been involved in improving business operations, ensuring regulatory compliance, and driving growth initiatives. His combined knowledge of both finance and aviation has equipped him with a unique skill set, enabling him to navigate complex challenges and provide strategic insights that support the company's goals and objectives.
(b) Past remuneration	INR 3,25,000/- (inclusive of other perquisites)
(c) Recognition or awards	In 2019, Mr. Shreyansh successfully launched the Chardham heli-tour segment, a strategic initiative that played a pivotal role in significantly boosting the company's revenue. By introducing this high-demand service, he tapped into a new market, attracting both domestic and international tourists seeking convenient and luxurious pilgrimage tours to the Chardham temples. His leadership in overseeing the operational, financial, and strategic aspects of this initiative contributed to its success and positioned the company for sustained growth in the competitive tourism and aviation sectors.
(d) Job profile and his suitability	He is the Director of the Company, dedicating his full time and attention to managing its affairs while exercising his powers under the guidance and supervision of the Board.
(e) Remuneration proposed	As set out in the Resolution
(f) Comparative remuneration profile with respect to industry, size of the Company, profile of the position and person	Considering the increased responsibilities stemming from the Company's expanded business activities, the proposed remuneration is aligned with industry standards and is consistent with compensation typically offered for Board-level positions in similarly sized and positioned companies.
(g) Pecuniary relationship directly or indirectly with the Company, or relationship with the managerial personnel, if any	Apart from receiving Remuneration from the Company, he is the son of Mr. Harsh Vardhan Sharma, Chairman-Director of the Company.
III. OTHER INFORMATION	
(a) Reasons of loss or inadequate profits	Not Applicable
(b) Steps taken or proposed to be taken for improvement	The Company has implemented several strategic initiatives to strengthen its leadership, enhance market share, and improve financial performance.

(c) Expected increase in productivity and profits in measurable terms	It is expected that there will be a significant improvement in both productivity and profitability for the Company. With his extensive experience and expertise, he is well-positioned to implement effective strategies that will optimize operations, enhance efficiency, and ultimately contribute to a stronger bottom line. Under his leadership, the Company anticipates not only greater operational efficiency but also measurable increases in profitability as he leverages his expertise to align operational strategies with the Company's long-term goals.

Information pursuant Secretarial Standard on General Meetings (SS-2) regarding Director seeking appointment / re-appointment.

Mr. Shreyansh Sharma

Age	33 yrs
Qualification	Graduated in Bachelor of Commerce (H) from School of Open Learning, Delhi University, in 2017.
Experience	Mr. Shreyansh Sharma has accumulated extensive professional experience across various roles in the aviation and service sectors. He began his career in 2015 as an Accounts Intern at the Society for All Round Development (SARD), where he gained foundational experience in financial management during his internship from July 1 to July 31. Afterward, he joined Himalayan Heli Services, starting as a Management Trainee from April 2017 to March 2018. During this time, he gained comprehensive exposure to the company's operations, laying the groundwork for his progression within the organization. In April 2018, Mr. Shreyansh was promoted to the role of Sales and Marketing Manager, where he played a pivotal role in driving the company's growth through strategic marketing initiatives and sales management until June 2021.

<table>
<tr><td></td><td>In July 2021, Mr. Shreyansh was appointed as the Director of Himalayan Heli Services, where he currently oversees the overall strategic direction and day-to-day management of the company. In addition to his directorial responsibilities, Mr. Shreyansh has served as the Chief Security Officer at Himalayan Heli Services since April 2018. In this dual role, he is responsible for ensuring the safety and security of all company operations, including personnel, assets, and assets in the field, alongside his managerial duties.</td></tr>
<tr><td>Terms and Conditions of appointment or re-appointment</td><td>As enumerated in the Notice of EGM.</td></tr>
<tr><td>Last draw remuneration</td><td>INR 3,25,000/- (inclusive of other perquisites)</td></tr>
<tr><td>Date of first appointment on the Board</td><td>01/07/2021</td></tr>
<tr><td>Number of shares held</td><td>One Fully Paid-up Equity Share</td></tr>
<tr><td>Relationship with other Directors, Managers and KMP</td><td><table><tr><td>S. No</td><td>Name of Director</td><td>Relationship</td></tr><tr><td>1.</td><td>Mr. Harsh Vardhan Sharma</td><td>Father</td></tr></table></td></tr>
<tr><td>Number of Board meetings attended during FY 2026-27</td><td>04 Board Meeting</td></tr>
<tr><td>Other Directorship</td><td>NA</td></tr>
<tr><td>Chairman / Member of the Committees of Boards of other Companies.</td><td>Member of Audit Committee and Stakeholder Relationship Committee</td></tr>
</table>

Except Mr. Shreyansh Sharma and Mr. Harsh Vardhan Sharma (Father of Mr. Shreyansh), none of the Directors, Key Managerial Personnel of the Company or their respective relatives is concerned or interested, financially or otherwise, in the proposed resolution.

The Board of Directors recommends the resolution set out at Item No. 04 of the accompanying Notice for approval of the Members by way of Special Resolution.

ITEM NO. 05: TO CONSIDER AND APPROVE THE PROPOSED RAISING OF FUNDS THROUGH INITIAL PUBLIC OFFERING

The Company proposes to create, offer, issue and allot such number of Equity Shares of face value of INR 10/- only each of the Company aggregating an amount of upto INR 90,00,00,000/- (Indian Rupees Ninety Crore only) (the "Issue"). The Issue is proposed to be made for cash, at such premium as may be decided in consultation with the Book Running Lead Manager ("BRLM"), in compliance with the applicable provisions of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), and other applicable laws to various categories of investors including qualified institutional investors, individual investors, non-institutional investors, non-resident Indians, foreign portfolio investors, as permitted under the SEBI ICDR Regulations and other applicable laws. The Equity Shares to be issued and allotted pursuant to the Issue shall rank pari passu in all respects with the existing Equity Shares of the Company.

The Board of Directors of the Company ("Board") at its meeting held on 09 September 2026, approved the Issue, subject to the approval of the shareholders and other applicable regulatory approvals. The Board shall have the discretion to determine the structure, timing, terms and conditions of the Issue, in consultation with the BRLM and advisors.

In connection with the Issue, the Company will file the necessary documents including the Draft Red Herring Prospectus (DRHP), Red Herring Prospectus (RHP) and Prospectus (including amending, varying or modifying the same, as may be considered desirable or expedient) with the Securities and Exchange Board of India (SEBI), the Registrar of Companies (ROC), and the Stock Exchange, as applicable, in compliance with the SEBI ICDR Regulations, the Companies Act, 2013, and other applicable laws (collectively referred to as the "Offer Documents").

Material Information Pertaining to the Issue:

(i) Issue Price: The price at which the Equity Shares will be allotted shall be determined and finalized by the Company in consultation with the BRLM, through the book building process in accordance with the SEBI ICDR Regulations.

(ii) The object(s) of the Issue: The proceeds of the Issue are to be utilized for the purposes that shall be disclosed in the Offer Documents. The Board has the authority to approve and modify the objects of the Issue on the basis of the requirements of the Company, in accordance with applicable laws.

(iii) Intention of Directors/Key management personnel to subscribe to the Issue: The Company has not made and will not make an issue of Equity Shares to any of the directors or key management personnel. However, the directors or the key management personnel may apply for the Equity Shares in the various categories under an Issue in accordance with applicable law, including the SEBI ICDR Regulations.

(iv) Whether a change in control is intended or expected: No change in control of the Company or its management is intended or expected pursuant to the Issue.

(v) Proposed Listing: The Equity Shares are proposed to be listed on SME Platform of BSE Limited and the Company will enter into the necessary listing agreement with the stock exchange concerned.

None of the directors, key managerial personnel and relatives of directors and/or key managerial personnel (as defined in the Companies Act, 2013) are concerned or interested in the proposed resolution, except to the extent of their respective shareholding in the Company, if any.

The Board recommends the resolution as set out in the Notice as Item No. 05 for approval of the Members of the Company as a Special Resolution.

ITEM NO. 06: TO CONSIDER AND APPROVE PROPOSED ALTERATION AND ADOPTION OF THE NEW SET OF ARTICLES OF ASSOCIATION OF THE COMPANY

The Company intends to list its equity shares of face value of ₹ 10/- each (the "**Equity Shares**") on one or more recognised stock exchanges to enable the shareholders to have a formal marketplace for dealing with the Company's Equity Shares. For this purpose, the Company proposes to undertake an initial public offering of Equity Shares by way of fresh issue of Equity Shares. The Company intends to, at the discretion of the Board, undertake the Issue and list its Equity Shares at an opportune time in consultation with the book running lead manager ("**BRLM**") and other advisors in relation to the Issue and subject to applicable regulatory approvals and other approvals, to the extent necessary.

Pursuant to the provisions of Sections 13 and 14 of the Companies Act, 2013 as applicable, any amendment in the Articles of Association requires approval of the shareholders of the Company. Copies of the existing Articles of Association and revised Articles of Association will be made available for inspection at the registered office of the Company during the working hours of the Company on any working day up to the date of the extra-ordinary general meeting.

None of the directors, key managerial personnel, senior management of the Company or the relatives of the aforementioned persons are in any way, financially or otherwise concerned or interested in the said resolutions, interested in the said resolution, except to the extent of their shareholding in the Company.

The board of directors of the Company recommends the resolution set out at Item No. 06 of the accompanying Notice for your approval as special resolutions.

ITEM NO. 07: APPROVAL FOR INCREASE IN LIMITS UNDER SECTION 180(1)(A) OF THE COMPANIES ACT, 2013 FOR CREATING CHARGE ON THE ASSETS OF THE COMPANY

The Company is in the process of expanding its business operations and may require additional financial facilities from banks, financial institutions, lenders and other financing entities from time to time.

In connection with availing such financial facilities, the Company may be required to secure the borrowings by creating mortgage, charge, hypothecation, pledge or any other security interest over the movable and/or immovable assets of the Company.

Accordingly, the Board of Directors, at its meeting held on September 09, 2026, approved, subject to the approval of the Members, the proposal to authorise the Board of Directors to create such mortgage(s), charge(s), hypothecation(s) and/or other security interest(s) on the movable and/or immovable properties and assets of the Company, whether present or future, in favour of banks, financial institutions, lenders, trustees, debenture holders and/or other security holders, for securing the borrowings and other financial assistance availed or to be availed by the Company, provided that the aggregate amount secured by such mortgage(s), charge(s), hypothecation(s) and/or security interest(s) shall not exceed INR 250 Crore (Indian Rupees Two Hundred Fifty Crore Only), being within the borrowing limits approved by the Members pursuant to Section 180(1)(c) of the Companies Act, 2013

The approval of the Members is therefore sought by way of a Special Resolution as set out at Item No. 07 of the accompanying Notice.

None of the Directors, Key Managerial Personnel of the Company or their respective relatives is, in any way, concerned or interested, financially or otherwise, in the proposed Resolution, except to the extent of their shareholding, if any, in the Company.

For and on behalf of the Board
Himalayan Heli Services Limited
(Formerly Known as Himalayan Heli Services Private Limited)

For Himalayan Heli Services Limited

Company Secretary
FCS 13617

Nandita Singh
Company Secretary
F13617

September 09th, 2026
New Delhi

HIMALAYAN HELI SERVICES LIMITED

U63040DL1998PLC094836
104, First Floor MG Bhawan-1, 7, Local Shopping Centre, Madangir, New Delhi-110062, INDIA
info@himalayanheli.com; www.himalayanheli.com

Affix
Revenue
Stamp of

Form No. MGT-11
Proxy Form
[Pursuant to Section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014]
CIN: U63040DL1998PLC094836

Name of the Company: **HIMALAYAN HELI SERVICES LIMITED**
Registered Office: **104, First Floor MG Bhawan-1, 7, Local Shopping Centre, Madangir, New Delhi- 110062, INDIA**

Name of the Member(s):
Registered address:
E-mail Id:
Folio No:

I/We, being the Member(s) of ______________________equity shares of the above-named Company, hereby appoint

1. Name: ……………………………………………………………………….
   Address:
   E-mail Id:
   Signature: ……………………………………………….................. , or failing him
2. Name: ……………………………………………………………………….
   Address:
   E-mail Id:
   Signature: ……………………………………………………………………….

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the Extra Ordinary General Meeting of the Company, to be held on Friday, 18th Day of September, 2026 at 1600 Hours (IST), at its registered office and at any adjournment thereof in respect of such resolution(s) as are indicated below:

Special Business:

1. TO CONSIDER AND APPROVE THE REDESIGNATION AND APPOINTMENT OF MR. HARSH VARDHAN SHARMA (DIN: 00052879) AS WHOLE-TIME DIRECTOR OF THE COMPANY AND REVISION IN HIS OVERALL MANAGERIAL REMUNERATION THEREOF;

2. TO CONSIDER AND APPROVE THE REVISION IN THE OVERALL MANAGERIAL REMUNERATION OF MR. TSERING WANGCHUK SHAMSHU (DIN: 00052931), MANAGING DIRECTOR OF THE COMPANY;

3. TO CONSIDER AND APPROVE THE REDESIGNATION AND APPOINTMENT OF MR. STANZIN LOSAL SHAMSHU (DIN: 09233614) AS WHOLE-TIME DIRECTOR OF THE COMPANY AND REVISION IN HIS OVERALL MANAGERIAL REMUNERATION THEREOF;

4. TO CONSIDER AND APPROVE THE REDESIGNATION AND APPOINTMENT OF MR. SHREYANSH SHARMA (DIN: 09233614) AS WHOLE-TIME DIRECTOR OF THE COMPANY AND REVISION IN HIS OVERALL MANAGERIAL REMUNERATION THEREOF;

5. TO CONSIDER AND APPROVE THE PROPOSED RAISING OF FUNDS THROUGH INITIAL PUBLIC OFFERING;

6. TO CONSIDER AND APPROVE PROPOSED ALTERATION AND ADOPTION OF THE NEW SET OF ARTICLES OF ASSOCIATION OF THE COMPANY;

Signed this _____ Day of ________ 2026

Signature of shareholder(s)	Signature of Proxy holder(s)

Note: This form of proxy in order to be effective should be duly completed and deposited at the registered Office of the Company, not less than 48 hours before the commencement of the Meeting.

HIMALAYAN HELI SERVICES LIMITED

U63040DL1998PLC094836

104, First Floor MG Bhawan-1, 7, Local Shopping Centre, Madangir, New Delhi-110062, INDIA

info@himalayanheli.com; www.himalayanheli.com

ATTENDANCE SLIP

Extra Ordinary General Meeting, Friday, the 18th Day of September 2026 at 1600 Hours

Regd. Folio No.: ________________

Name of the Shareholder: ______________

No. of shares held: _________________

I certify that I am a registered shareholder/ proxy for the registered shareholder of the Company and hereby record my presence at the Extra Ordinary General Meeting of the Company on Friday, the 18th Day of September 2026 at 1600 Hours.

Member's/Proxy's name in Block Letters:

Name of the Authorised Representative:

Member's/ Authorised Representative's/ Proxy's Signature:

Note: Please fill in this attendance slip and hand it over at the Extra-Ordinary General Meeting.