



TABLE 'A' - DETAILS OF SHARES OR SECURITIES ALLOTTED						
Name of Company	Date of allotment	Type of securities allotted	Nominal amount per security (in Rs)	Premium/ (Discount) amount per security (in Rs.)	Total number of allottees	Brief particulars in respect of terms and condition, voting rights etc.
HIMALAYAN HELI SERVICES LIMITED (FORMERLY KNOWN AS HIMALAYAN HELI SERVICES PRIVATE LIMITED)	26.12.2025	0.0001% COMPULSORILY CONVERTIBLE PREFERENCE SHARES (0.0001 % CCPS)	100	1,200,008	22	Refer Annx 1

For Himalayan Heli Services Limited


 Company Secretary
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PART-B LIST OF ALLOTTEES

Sr. No.	Type of shareholder / security holder	Name of shareholder / security holder	Father's Name	Occupation/ Nature of business activity	Nationality of the allottee	a) Income tax PAN b) Passport c) CIN/LLPIN/ other registration	Address	Mobile Number	Email	Allotment made in cash/for consideration other than cash	Date of allotment of security	Class of security allotted	Number of security allotted	Nominal value per security	Discount per security	Premium value per security	Total amount paid (including premium / after discount) (in Rs.)	Total amount to be paid on calls (including premium) outstanding (in Rs.)
1	Individual	Krishan Bansal	SHYAM LAL BANSAL	Business	INDIAN	AHOPB1354P	PLOT N- 49 UPPER GROUND , FLOOR BLOCK H-4-5-5 NEAR PITTAMPURA CLUB SUVIDHA KUND , PITTAMPURA NORTH WEST DELHI-- 110034	9999851114	RKGOLYMEERS@REDEFINEMAIL.COM	In Cash	26.12.2025	0.0001% CCPs	4	100	NA	1,200,008	4,800,432	NA
2	Individual	Saroj Jain	SUBH KARAN DAGA	Housewife	INDIAN	AAGP4559H	UTSAN 25, RAM VIHAR, ANAND VIHAR, DELHI, 110092	9811432741	PKJAIN57@GMAIL.COM	In Cash	26.12.2025	0.0001% CCPs	2	100	NA	1,200,008	2,400,216	NA
3	Individual	Prahlad Singh	JAI PAL SINGH	Private sector	INDIAN	AIGP52178F	GH 6/93 PRACHIN APARTMENT PASCHIM, VIHAR, WEST DELHI DELHI WEST DELHI 110087 DELHI, INDIA	9958807672	prahlad61@gmail.com	In Cash	26.12.2025	0.0001% CCPs	1	100	NA	1,200,008	1,200,108	NA
4	Firm	Priyanka Himanshu Jain (on behalf of Partnership Firm "Ruchas Ventures")		Business	NA	ABFR6752J	211, 200 FLOOR, RAJHANS OLAMPRA, BHATNAR ROAD BHATNAR, SURAT, GUJARAT, INDIA, 395007	8905181853	himanshu.jain@ruchasventures.com	In Cash	26.12.2025	0.0001% CCPs	1	100	NA	1,200,008	1,200,108	NA
5	Individual	Hasmukhbhai Meghjiabhai Viradiya	Meghjiabhai Viradiya	Business	INDIAN	AGPP88310L	PLOT No. 31A, Navjeevan Society, Krishna Park, Anantwadi Road, Devubang VTC Bhavnagar, Surat 364001	9825186014	hvmeghji@gmail.com	In Cash	26.12.2025	0.0001% CCPs	8	100	NA	1,200,008	9,600,864	NA

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6	Individual	Himanshu Chawla	Anil Chawla	Business	INDIAN	AEYRC89151	H NO 388 PANIPAT MODEL TOWN PANIPAT, OPP NARAYAN DUTT HOSPITAL, PANIPAT, PANIPAT, 132103, HARYANA, INDIA	9896301023	HIMANSHUCHAWLA@10100GMAIL.COM	In Cash	26.12.2025	0.0001% CCP5	4	100	NA	1,200,008	4,800,432	NA
7	Body Corporate	Prime Landcon Private Limited	-	Business	NA	AAGPC1000N	Building no. 15, Gail Market, Model Town, Panipat, Haryana, 132103	9896301023	primesandcon@gmail.com	In Cash	26.12.2025	0.0001% CCP5	4	100	NA	1,200,008	4,800,432	NA
8	Individual	Ketan V Thakkar	Valiabhadas Chaturbhuji Thakkar	Business	INDIAN	ABWPT0713A	Royal Indl Estate SB Nalson Cross Road, Wazada, Mumbai, Maharashtra, 400031	9820535527	KYTNSE@GMAIL.COM	In Cash	26.12.2025	0.0001% CCP5	13	100	NA	1,200,008	15,603,404	NA
9	Individual	Kunj Bhatti Goel	Sushil Goyal	Business	INDIAN	BQVPG9217K	95 2ND Floor Sharda Niketan Ptiampur, DELHI, 110034, DELHI, INDIA	9999302837	KRSGOEL16@GMAIL.COM	In Cash	26.12.2025	0.0001% CCP5	1	100	NA	1,200,008	1,200,108	NA
10	Individual	Prashant Chaturvedi	Omar Nath Chaturvedi	Professional	INDIAN	AFNPG6620E	305 Om Vastu Asha Nagar, Thakur Complex, Kandivall East, Near Childrens Academy MUMBAI 400101	9904099785	AMKTIACHATJURYVEDI18@GMAIL.COM	In Cash	26.12.2025	0.0001% CCP5	2	100	NA	1,200,008	2,400,216	NA
11	Firm	Kapil Setiya and HUF	-	Business	NA	AAOHK1634C	H 2/63 64 ROHINI,SECTOR 16,ROHINI, DELHI, Delhi, India, 110089	9560939596	setiya2024@yahoo.co.in	In Cash	26.12.2025	0.0001% CCP5	1	100	NA	1,200,008	1,200,108	NA
12	Individual	Bhasker Kedra	Braj Keshore Kedra	Business	INDIAN	AAGPC42256E	PLOT NO. 02 ROAD NO. 14, PUNJABI BAGH EXTENSION, NEW DELHI, 110026, DELHI, INDIA	9811184888	POLINDO@YAHOO.COM	In Cash	26.12.2025	0.0001% CCP5	2	100	NA	1,200,008	2,400,216	NA

For Himalayan Heli Services Limited



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13	Trust	GroBiz SME Opportunity Fund	-	Business	NA	AAETG722LT	6 THOSAR WADI 10 HANUMAN, ROAD NR, KHAADAYTA BHAVAN, VILEPARLE EAST VILE, PARLE, POLICE STATION MUMBAI 400057	8291421598	TA@GROBIZFUND.COM	In Cash	26.12.2025	0.0001% CCP5	4	100	NA	1,200,008	4,800,432	NA
14	Individual	Kamla Sahni	Jugal Kishore Sahni	Business	INDIAN	COZP52723M	231 SHRI NIKETAN APARTMENT PLOT NO 1Dwarika Sector 7Dwarika South West Delhi Delhi 110075	9873737587	CS.kamla.sahni@gmail.com	In Cash	26.12.2025	0.0001% CCP5	1	100	NA	1,200,008	1,200,108	NA
15	Individual	Neha Garg	RUSHI PRAKASH GUPTA	Housewife	INDIAN	ALBP60588P	J 1001 TOWER J MICROTOK GREEN BURG, SECTOR 86, GURGAON, HARYANA 122004, INDIA	8905621800	ln.neha.garg@ic2@gmail.com	In Cash	26.12.2025	0.0001% CCP5	2	100	NA	1,200,008	2,400,216	NA
16	Individual	Ashna Bansal	Hira Lal Bansal	GOVERNMENT SERVICES	INDIAN	AUP82406R	11, Ram Nagar, Gali no. 3, Ram Nagar, Shalimar, 110051, Delhi	83486538227	hansalaashna86@gmail.com	In Cash	26.12.2025	0.0001% CCP5	1	100	NA	1,200,008	1,200,108	NA
17	Individual	Manju Goel	Bisamber Bansal	Housewife	INDIAN	ATYFG4389R	B-325, SARASWATI VIHAR, PITAM PURA, DELHI 110034	9891200399	info@bansalnet.in	In Cash	26.12.2025	0.0001% CCP5	2	100	NA	1,200,008	2,400,216	NA
18	Individual	Shubham Goel	Vipin Gupta	Business	INDIAN	BOWP69739P	E-857 SARASWATI VIHAR PITAMPURA, NORTH WEST DELHI, 110034, DELHI, INDIA	9710089998	SHUBHAMGOELUK@GMAIL.COM	In Cash	26.12.2025	0.0001% CCP5	2	100	NA	1,200,008	2,400,216	NA

For Himachal Pradesh Co-Operatives Limited

[Signature]

Company Secretary

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19	Firm	Prachi Gupta (on behalf of Partnership Firm "Grow Well Solutions")	-	NA	AAUF67714R	14TH SHIVA COMPOUND UP, BORDER SAHIBABAD, GHAZIABAD, 201006, UTTAR PRADESH, INDIA	9818431452	growwellinvest@gmail.com	In Cash	26.12.2025	0.0001% CCPS	8	100	NA	1,200,008	9,600,864	NA
20	Firm	Suhbas Chandrego wda (on behalf of Partnership Firm "Anapagani ni")	-	NA	ACDF43538I	B 10 KHB COLONY PUTTENAHALLI YELAHANKA, NEAR KANTHI SWEET BANGALORE, BENGALURU, 560064, KARNATAKA, INDIA	7829378293	ANAPAGAMINI@OUTLOOK.COM	In Cash	26.12.2025	0.0001% CCPS	1	100	NA	1,200,008	1,200,108	NA
21	Individual	Vikas Naresh Kumar Garg	NARESH KUMAR GARG	INDIAN	AGRG2475H	605 KANITYA PALACE NEAR, KOTAK MAHINDRA BANK GHOD DOD, SURAT 395001	9925828735	VIKASGARG25@GMAIL.COM	In Cash	26.12.2025	0.0001% CCPS	1	100	NA	1,200,008	1,200,108	NA
22	Firm	Shree Shyam Investment S	-	NA	ADQF54778N	2A, GANESH CHANDRA AVENUE, 4TH FLOOR, ROOM NO-8-A, KOLKATA-700013	9163018000	shreeshyaminvestments18@gmail.com	In Cash	26.12.2025	0.0001% CCPS	4	100	NA	1,200,008	4,800,432	NA
TOTAL							69							Nil		82,807,452	Nil

For and on behalf of
Himalayan Heli Services Limited
(Formerly known as Himalayan Heli Services Private Limited)
For Himalayan Heli Services Limited


Company Secretary

FCS:13617
Mandita Singh

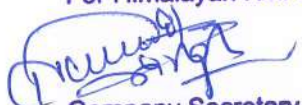
Company Secretary
Membership No. F13617
104, First Floor MG Bhawan-1,
7, Local Shopping Centre,
Madangir, New Delhi- 110062, INDIA

26 December 2025
New Delhi

Brief particulars in respect of terms and condition, voting rights etc:

a.	The priority with respect to payment of dividend or repayment of capital vis-a-vis equity shares	The 0.0001% CCPS shall rank: As to Dividend: in priority to the equity shares. As to Capital: in priority to equity shares in the event of winding up.
b.	The participation in surplus fund	In addition to and after payment of the 0.0001% CCPS dividend, each 0.0001% CCPS would be entitled to participate pari-passu in any cash or non-cash dividends paid to the holders of shares of all other classes (including equity shares) or series on a pro rata, as if converted basis.
c.	The participation in surplus assets and profits, on winding-up which may remain after the entire capital has been repaid	Until conversion, the 0.0001% CCPS holders shall have preference over equity shareholders with respect to dividend and repayment of capital on winding up. Post conversion, they shall rank pari passu with equity shareholders.
d.	The payment of dividend on cumulative or non-cumulative basis	The 0.0001% CCPS shall carry a preferential right to a fixed dividend at the rate of 0.0001% per annum, payable on a cumulative basis, subject to the provisions of the Companies Act, 2013.
e.	The conversion of preference shares into equity shares.	The 0.0001% CCPS shall be compulsorily convertible into Equity Shares within 3 (three) years from the date of allotment. The 0.0001% CCPS held by the Investors will be convertible into Equity Shares in the ratio of 1:7644 ("Conversion Ratio")
f.	Voting Rights	The holders of 0.0001% CCPS shall not have voting rights except as per Section 47(2) of the Companies Act, 2013. Upon conversion into equity shares, the holders shall enjoy voting rights pari passu with other equity shareholders.
g.	The redemption of preference shares	The 0.0001% CCPS are not redeemable. They shall mandatorily convert into equity shares.

For and on behalf of
Himalayan Heli Services Limited
(Formerly known as Himalayan Heli Services Private Limited)
For Himalayan Heli Services Limited


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Nandita Singh
Company Secretary
Membership No. F13617
104, First Floor MG Bhawan-1,
7, Local Shopping Centre,
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New Delhi
26 December, 2025