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NOTICE OF ANNUAL GENERAL MEETING

NOTICE is hereby given that the Third Annual General Meeting of the Members of **Dantech Digital Dental Solutions Private Limited** will be held on Thursday, 27th August 2026 at 10:00 A.M. at the Registered Office of the Company at New No. 33, Old No. 15A, Raj Tower, Block 11, Plot A, 1st & 2nd Floor, Whites Road, Whites Lane, Royapettah, Chennai – 600 014, to transact the following business:

ORDINARY BUSINESS

1. To receive, consider and adopt the audited standalone financial statements of the Company for the financial year ended 31st March 2026, together with the reports of the Board of Directors and the Auditors thereon.

2. To receive, consider and adopt the audited consolidated financial statements of the Company for the financial year ended 31st March 2026, together with the report of the Auditors thereon.

3. To appoint the Statutory Auditors of the Company and to fix their remuneration, and in this regard to consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution**:

> "**RESOLVED THAT** pursuant to Sections 139, 142 and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Audit and Auditors) Rules, 2014, M/s M.K. Dandeker & Co LLP, Chartered Accountants (Firm Registration No. 000679S/S000103), who were appointed to fill the casual vacancy and who hold office until the conclusion of this Annual General Meeting, be and are hereby Re-appointed as the Statutory Auditors of the Company for a term of five (5) consecutive years, to hold office from the conclusion of this Annual General Meeting until the conclusion of the Annual General Meeting to be held in the year 2031, at such remuneration as may be determined by the Board of Directors in consultation with the Auditors."

SPECIAL BUSINESS

4. Increase in the maximum number of options under the ESOP Scheme - To consider and, if thought fit, to pass the following resolution as a **Special Resolution**:

> "**RESOLVED THAT** pursuant to Section 62(1)(b) and other applicable provisions, if any, of the Companies Act, 2013 read with Rule 12 of the Companies (Share Capital and Debentures) Rules, 2014, and the Memorandum and Articles of Association of the Company, the consent of the Members be and is hereby accorded to increase the maximum number of options available for grant under the Company's Employee Stock Option

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Scheme (the "ESOP Scheme") from 60,000 (Sixty Thousand) to 440,000 (Four Lakh Forty Thousand) options, each option, upon vesting and exercise, being convertible into one equity share of the Company of face value ₹10 each, at an exercise price to be determined by the Board of Directors at the time of grant, all other terms of the ESOP Scheme remaining unchanged.

RESOLVED FURTHER THAT the Board of Directors be and is hereby authorised to do all such acts, deeds, matters and things as may be necessary, proper or expedient to give effect to this resolution."

By Order of the Board

For Dantech Digital Dental Solutions Private Limited

M Shivashankar
Director
DIN: 00715296

Date: 4th August 2026
Place: Chennai

NOTES:

1. A Member entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and vote instead of himself/herself, and such proxy need not be a Member. The instrument of proxy (Form MGT-11) must be deposited at the Registered Office not less than 48 hours before the commencement of the Meeting.

2. The Explanatory Statement pursuant to Section 102 of the Companies Act, 2013, in respect of the special business set out above, is annexed hereto and forms part of this Notice.

3. All documents referred to in the Notice and the Explanatory Statement are open for inspection by the Members at the Registered Office of the Company during business hours on all working days up to the date of the Meeting.

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EXPLANATORY STATEMENT

(Pursuant to Section 102 of the Companies Act, 2013)

Item No. 4 - Increase in the maximum number of options under the ESOP Scheme

The Company has in place an Employee Stock Option Scheme (the "ESOP Scheme"), approved by the Members, under which the maximum number of options that may be granted is presently 60,000. With a view to attracting, retaining and rewarding talent as the Company grows, the Board of Directors, at its meeting held on 3rd August 2026, has, subject to the approval of the Members, approved an increase in the maximum number of options available for grant under the ESOP Scheme from 60,000 to 440,000. The proposal is only to increase the number of options available for grant; all other terms of the ESOP Scheme remain unchanged.

The particulars required under Rule 12 of the Companies (Share Capital and Debentures) Rules, 2014 are as under:

(a) Total number of options to be granted: up to 440,000 options (each option convertible into one equity share of face value ₹10).

(b) Classes of employees entitled to participate: Permanent employees and Directors of the Company, excluding promoters and independent directors

(c) Requirements and period of vesting: As per policy and may be decided at the time of the grant.

(d) Maximum period within which the options shall vest: As per policy and may be decided at the time of the grant.

(e) Exercise price or pricing formula: to be determined by the Board at the time of grant.

(f) Exercise period and the process of exercise: As per policy and may be decided at the time of the grant.

(g) Lock-in period, if any: As per policy and may be decided at the time of the grant.

(h) Maximum number of options to be granted in aggregate: 440,000 Options

(i) Method of valuation of options: Black Scholes

(j) Conditions under which options may lapse: As per policy and may be decided at the time of the grant.

None of the Directors, Key Managerial Personnel of the Company or their relatives is concerned or interested, financially or otherwise, in the said resolution, except to the extent of options that may be granted to them under the ESOP Scheme. The Board recommends the Special Resolution set out at Item No. 4 for approval of the Members.

By Order of the Board

For Dantech Digital Dental Solutions Private Limited

M Shivashankar
Director (DIN: 00715296)
Date: 4th August 2026
Place: Chennai