

Date: September 27, 2026

**The Manager, DCS
The Bombay Stock Exchange Ltd.
Phiroze jeejeebhoy Towers,
Dalal Street,
Mumbai**

**The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051**

Ref: Scrip Code: - 530655

Scrip Code: - GOODLUCK

SUB: DISCLOSURE UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that Goodluck Defence and Aerospace Limited, a subsidiary of the Company, has raised an amount of ₹276 Crore by way of preferential issue through allotment of 73,60,000 (Seventy Three Lakh Sixty Thousand) Equity Shares of face value of ₹10/- each, at an issue price of ₹375/- per Equity Share, including a premium of ₹365/- per Equity Share, to persons other than the Promoters.

Consequent to the aforesaid preferential issue, Goodluck India Limited now holds 69.08% of the equity share capital of Goodluck Defence and Aerospace Limited.

The proceeds of the Preferential Issue will be utilised by Goodluck Defence and Aerospace Limited, subsidiary of Goodluck India Limited, to cater to its business requirements, including improving financial performance, enhancing margins, meeting working capital requirements, undertaking capital expenditure and for general corporate purposes. The Company is scaling its artillery shells production capacity from 1,50,000 unit per annum to 4,00,00 per annum.

This is for your information and record

Thanking you,

FOR GOODLUCK INDIA LIMITED

**MAHESH
CHANDRA GARG**

Digitally signed by
MAHESH CHANDRA GARG
Date: 2026.09.27 19:55:20
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**MAHESH CHANDRA GARG
DIRECTOR
DIN: - 00292437**