

Statement of Standalone unaudited Financial Results for the Quarter ended June 30th, 2026

₹ in Lakh

S. No.	Particulars	Quarter ended		Year to date		Quarter ended	Year ended
		30-Jun-26	31-Mar-26	30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-25
		Unaudited	Audited	Unaudited	Audited	Audited	Audited
I	REVENUE						
	(a) Revenue from Operations	10,736.73	11,453.26	10,736.73	43,097.79	10,175.08	40,420.05
	(b) Other Income	58.03	59.72	58.03	362.22	102.43	248.63
	Total Revenue (I)	10,794.76	11,512.98	10,794.76	43,460.02	10,277.51	40,668.68
II	EXPENSES						
	(a) Cost of Materials Consumed	6,394.40	6,682.11	6,394.40	25,357.50	6,182.73	21,920.71
	(b) Purchases of Traded Goods	100.82	110.80	100.82	403.95	80.51	464.22
	(c) Changes in Inventories of Finished Goods, Work-in-Progress	187.68	149.20	187.68	-932.87	-431.62	-709.60
	(d) Other Manufacturing Expenses	1,154.98	1,262.41	1,154.98	4,662.27	1,077.86	4,320.13
	(e) Employee Benefits Expenses	1,673.43	1,781.08	1,673.43	6,900.70	1,701.21	6,120.08
	(f) Finance Costs	273.97	261.99	273.97	1,140.12	292.97	1,267.23
	(g) Depreciation and Amortisation Expenses	326.47	319.09	326.47	1,300.80	323.39	1,175.07
	(h) Other Expenses	1,118.66	1,291.54	1,118.66	4,490.32	1,034.77	4,881.59
	Total Expenses (II)	11,230.40	11,858.21	11,230.40	43,322.80	10,261.82	39,439.43
III	Profit / (Loss) before Exceptional / Extraordinary Items (I-II)	(435.65)	(345.22)	(435.64)	137.22	15.69	1,229.25
IV	Exceptional / Extraordinary Items	-2.20	4.15	(2.20)	84.14	-	6,995.64
V	Profit / (Loss) before Tax (III+IV)	(437.85)	(341.07)	(437.84)	221.36	15.69	8,224.89
VI	Cash Profit / (Loss)	(111.38)	(21.99)	(111.37)	1,522.16	339.08	9,399.96
VII	Tax Expense						
	(a) Current Tax	-	-63.35	-	56.87	6.33	1,355.17
	(b) MAT Credit	-	-	-	-	-	-
	(c) Deferred Tax	(15.07)	52.84	(15.07)	69.85	(2.95)	(168.75)
	(d) Adjustment of Current Tax relating to earlier years	-	-	-	-	-	192.35
	Total Tax Expense (VII)	(15.07)	(10.51)	(15.08)	126.72	3.38	1,378.77
VIII	Profit / (Loss) for the period / year (V-VI)	(422.78)	(330.56)	(422.76)	94.64	12.31	6,846.12
IX	Other Comprehensive Income						
	(a) Re-measurement (loss) / gain on Employee Defined Benefit Plans	194.94	261.23	194.94	277.22	-	16.18
	(b) Reamsurrement (Loss) / gain on Financials Instruments	(0.86)	-237.82	-0.86	-153.46	227.27	-219.42
	(c) Tax Expense	(48.94)	(31.73)	(48.94)	(47.82)	(32.50)	27.30
	Other Comprehensive Income (IX)	145.14	(8.32)	145.14	75.94	194.77	(175.93)
X	Total Comprehensive Income for the period / year (VIII+IX)	(277.64)	(338.88)	(277.62)	170.58	207.08	6,670.19
XI	Paid up Equity Share Capital (Face value of Rs.10 each)	1,156.97	1,156.97	1,156.97	1,156.97	1,156.97	1,156.97
XII	Earnings Per Share (of Rs.10 each) (Basic & Diluted)						
	(a) Excluding Exceptional Items (in Rs.)	-3.77	-2.89	-3.63	0.78	0.11	7.42
	(b) Including Exceptional Items (in Rs.)	-3.78	-2.86	-3.65	1.42	0.11	59.17



Statement of Consolidated unaudited Financial Results for the Quarter ended June 30, 2026

₹ in Lakh

S. No.	Particulars	Quarter ended		Year to date		Quarter ended	Year ended
		30-Jun-26	31-Mar-26	30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-25
		Unaudited	Audited	Unaudited	Audited	Audited	Audited
I	REVENUE						
	(a) Revenue from Operations	10,736.73	11,453.26	10,736.73	43,097.79	10,175.08	40,420.04
	(b) Other Income	58.03	56.87	58.03	320.14	99.59	196.32
	Total Revenue (I)	10,794.76	11,510.13	10,794.76	43,417.93	10,274.67	40,616.36
II	EXPENSES						
	(a) Cost of Materials Consumed	6,394.39	6,742.42	6,394.39	25,357.49	6,182.72	21,920.71
	(b) Purchases of Traded Goods	100.82	50.49	100.82	403.95	80.52	464.22
	(c) Changes in Inventories of Finished Goods, Work-in-Progress	187.69	149.20	187.69	(932.86)	(431.61)	(709.59)
	(d) Other Manufacturing Expenses	1,118.79	1,215.71	1,118.79	4,427.70	1,021.97	4,057.83
	(e) Employee Benefits Expenses	1,707.14	1,818.39	1,707.14	7,059.69	1,736.68	6,303.83
	(f) Finance Costs	273.97	262.01	273.97	1,140.14	292.97	1,267.30
	(g) Depreciation and Amortisation Expenses	326.46	319.09	326.46	1,300.79	323.37	1,175.52
	(h) Other Expenses	1,114.94	1,300.41	1,114.94	4,512.98	1,039.15	4,904.89
	Total Expenses (II)	11,224.20	11,857.71	11,224.20	43,269.89	10,245.77	39,384.71
III	Profit / (Loss) before Exceptional / Extraordinary Items (I-II)	(429.44)	(347.58)	(429.44)	148.04	28.90	1,231.65
IV	Exceptional / Extraordinary Items	-2.20	4.15	-2.20	84.14	-	4,568.32
V	Profit / (Loss) before Tax (III+IV)	(431.64)	(343.43)	(431.64)	232.18	28.90	5,799.97
VI	Cash Profit / (Loss)	(105.18)	(24.34)	(105.18)	1,532.97	352.27	6,975.49
VII	Tax Expense						
	(a) Current Tax	-	-64.22	-	68.09	8.69	1,366.30
	(b) Current Tax (MAT)						
	(b) MAT Credit						
	(c) Deferred Tax	(15.07)	53.00	(15.07)	69.64	(3.06)	(169.04)
	(d) Adjustment of Current Tax relating to earlier years	-	-	-	-	-	192.35
	Total Tax Expense (VII)	(15.07)	(11.22)	(15.07)	137.73	5.63	1,389.61
VIII	Profit / (Loss) for the period / year (V-VI)	(416.57)	(332.21)	(416.57)	94.45	23.27	4,410.36
IX	Share of profits from Associates	-	-	-	-	-	-
X	Share of profits from Joint Venture	-	8.47	-	(89.62)	(5.88)	(21.09)
XI	Other Comprehensive Income						
	(a) Re-measurement (loss) / gain on Employee Defined Benefit Plans	(0.86)	265.01	(0.86)	281.00	-	18.41
	(b) Reamsurment (Loss) / gain on Financials Instruments	194.94	(237.82)	194.94	(153.46)	227.27	(219.42)
	(c) Tax Expense	(48.94)	(32.69)	(48.94)	(48.78)	(32.50)	26.74
	Other Comprehensive Income (IX)	145.14	(5.50)	145.14	78.76	194.77	(174.27)
XII	Total Comprehensive Income for the period	(271.43)	(329.24)	(271.43)	83.59	212.16	4,215.00
XIII	Paid up Equity Share Capital (Face value of Rs	1,156.97	1,156.97	1,156.97	1,156.97	1,156.97	1,156.97
XIV	Earnings Per Share (of Rs.10 each) (Basic & Diluted)						
	(a) Excluding Exceptional Items (in Rs.)	-3.63	-2.83	-3.63	0.78	0.15	7.55
	(b) Including Exceptional Items (in Rs.)	-3.64	-2.80	-3.64	1.42	0.15	38.33

NCL BUILDTEK LIMITED
Consolidated Segment wise Revenue Results and Assets and Liabilities

₹ in Lakh

S. No.	Particulars	Quarter ended		Year to date		Quarter ended	Year ended
		30-Jun-26	31-Mar-26	30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-25
		Unaudited	Audited	Unaudited	Audited	Audited	Audited
1	Segment Revenue						
	a) Coatings	2,947.20	3,072.45	2,947.20	10,987.53	2,471.21	9,884.50
	b) Walls	2,527.53	2,615.18	2,527.53	10,065.60	2,606.81	10,274.56
	c) Windoors	5,262.00	5,765.63	5,262.00	22,044.66	5,097.06	20,260.98
	d) Services	48.94	71.94	48.94	314.57	61.79	277.15
	e) Other Income	58.03	56.87	58.03	320.14	99.59	196.32
	Total	10,843.70	11,582.07	10,843.70	43,732.50	10,336.46	40,893.51
	Less: Intersegment Revenue	(48.94)	(71.94)	(48.94)	(314.57)	(61.79)	(277.15)
2	Total Revenue	10,794.76	11,510.13	10,794.76	43,417.93	10,274.67	40,616.36
	Segment Results						
	[Profit / (Loss) before Interest & Tax]						
	a) Coatings	119.53	368.89	119.53	1,157.85	333.96	1,047.80
	b) Walls	(13.73)	5.31	(13.73)	59.93	40.09	127.08
	c) Windoors	(267.48)	(457.46)	(267.48)	59.82	(65.39)	1,321.59
	d) Services	(5.18)	(2.32)	(5.18)	41.54	13.21	43.84
	e) Un allocated	11.41	-	11.41	(30.96)	-	(40.92)
	Total	(155.45)	(85.58)	(155.45)	1,288.18	321.87	2,499.39
	Less Finance Costs	273.97	262.01	273.97	1,140.14	292.97	1,267.30
	Profit before Tax (Total)	(429.42)	(347.59)	(429.42)	148.04	28.90	1,232.09
3	Segment Assets						
	a) Coatings	6,427.85	6,338.07	6,427.85	6,338.07	5,626.53	5,355.56
	b) Walls	8,922.00	8,925.86	8,922.00	8,925.86	9,712.68	9,860.56
	c) Windoors	30,182.47	28,611.45	30,182.47	28,611.45	30,320.00	29,870.51
	d) Services	232.10	245.27	232.10	245.27	241.17	230.74
	e) Unallocated	1,431.38	1,251.55	1,431.38	1,251.55	1,573.12	1,357.33
	Total	47,195.80	45,372.20	47,195.80	45,372.20	47,473.50	46,674.70
4	Segment Liabilities						
	a) Coatings	4,411.69	4,212.87	4,411.69	4,212.87	4,135.84	4,000.73
	b) Walls	5,703.75	4,994.53	5,703.75	4,994.53	5,187.54	4,320.96
	c) Windoors	14,062.84	12,906.15	14,062.84	12,906.15	13,643.89	13,946.42
	d) Services	35.09	43.07	35.09	43.07	30.67	31.19
	e) Unallocated	285.23	226.15	285.23	226.15	978.53	1,096.40
	Total	24,498.60	22,382.77	24,498.60	22,382.77	23,976.47	23,395.70



Statement of Standalone and Consolidated Financial Results for the Quarter ended June 30, 2026

₹ in Lakh

S. No.	Particulars	Standalone			Consolidated		
		30-Jun-26	31-Mar-26	31-Mar-26	30-Jun-26	31-Mar-26	31-Mar-26
		Unaudited	Audited	(YTD) Audited	Unaudited	Audited	(YTD) Audited
1	Total Income from Operations	10,736.73	11,453.26	43,097.79	10,736.73	11,453.26	43,097.79
2	Net Profit / (Loss) for the period (before tax, Exceptional Items)	-435.65	-345.22	137.22	-429.44	-347.58	148.03
3	Net Profit / (Loss) for the period (before tax, after Exceptional Items)	-437.85	-341.07	221.36	-431.64	-343.43	232.17
4	Net profit / (Loss) for the period after tax (after exceptional items)	-422.78	-330.56	94.64	-416.57	-332.21	94.44
5	Total Comprehensive Income for the period (Comprising profit for the period (after tax) and other comprehensive Income / (Loss) Including share of profits/ (Loss) in consolidation	-277.64	-338.88	170.58	-271.43	-329.24	83.58
6	Paid up Equity Share Capital (Face Value of Rs. 10/- each)	1,156.97	1,156.97	1,156.97	1,156.97	1,156.97	1,156.97
7	Reserves and Surplus (Excluding Revaluation Reserve)	21,343.20	21,630.26	21,630.26	21,300.45	21,592.67	21,592.67
8	Net Worth	22,500.17	22,787.23	22,787.23	22,457.42	22,749.64	22,749.64
10	Outstanding Debt (Long term debts)	3,716.08	3,726.03	3,726.03	3,716.08	3,726.03	3,726.03
11	Debt Equity Ratio	0.17	0.16	0.16	0.17	0.16	0.16
12	Earning per Share (Face Value of Rs. 10/- each) Not Annualised						
	(a) Excluding Exceptional Items (in Rs.)	-3.77	-2.89	0.78	-3.63	-2.83	0.78
	(b) Including Exceptional Items (in Rs.)	-3.78	-2.86	1.42	-3.64	-2.80	1.42
13	Debt Service Coverage Ratio	0.04	0.06	0.69	0.04	0.06	0.69
14	Interest Coverage Ratio (EBIT (Excluding Exceptional Income)/ Interest)	0.60	-0.32	1.12	0.62	1.56	1.13
15	Long term debt to Working capital (Long Term debt/ (Current Assets - Current Liabilities)	0.89	0.73	0.73	0.85	0.73	0.73
16	Bad Debts to Accounts Receivable (provision for bad debts / Total Receivables)	0.00%	0.55%	0.55%	0.00%	0.55%	0.55%
17	Current Liability Ratio (Current liability / Current Assets)	1.21	1.28	1.28	1.22	1.28	1.28
18	Total Debts to Total Assets (Total Liabilities / Total Assets)	0.52	0.50	0.50	0.52	0.50	0.50
19	Debtors Turnover Ratio (Net Sales/ Debtors)	1.02	1.15	1.15	0.98	1.15	1.15
20	Inventory Turnover Ratio (Cost of Goods Sold / Inventory)	0.74	1.28	0.36	0.74	1.28	0.36
21	Operating Margin (%)	-4%	-3%	0%	-4%	-3%	0.00
22	Net Profit Margin %	-3%	-3%	0%	-3%	-3%	0.00



Notes:

- 1 The above Standalone and Consolidated financial results were reviewed by the Audit Committee, later approved by the Board of Directors of the Company in the meeting held on 19.08.2026. The Statutory Auditors have carried out a limited review of the financial statements.
- 2 The Stand alone and Consolidated Financial Results have been prepared in accordance with Indian Accounting Standards (INDAS) prescribed under Section 133 of the Companies Act'2013 (the Act) read together with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 3 Consolidated Financial Results include the results of:
 - a. NCL Buildtek Ltd
 - b. NCL ASL Services Ltd
- 4 Segment information is presented for the financial results as permitted under the Ind AS 108 "Operating Segments" notified under the Companies (Indian Accounting Standard) Rules, 2015 read with Accounting Standard (AS) 17 "Segment Reporting" notified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 (as amended).

Business segments of the company and products / services in each segment

 - a. Windows (Color coated GI profiles (CCGI), CCGI, uPVC doors & Windows, Aluminum windows and ABS Doors)
 - b. Coatings (Wall putties, paints and textures)
 - c. Walls (Aerated Fly Ash Blocks)
 - d. Services (Fabrication and installation of Windows and doors)
- 5 In assessing the recoverability of Receivables including Trade Receivables, inventories and other current assets, the company has considered internal and external information received up to the date of approval of these financial statements. Based on current indicators of future economic conditions we expect to recover the carrying amount of all these assets.
- 6 Figures for the previous year have been regrouped /reclassified wherever necessary to confirm to the current period's presentation for the standalone and consolidated financial results.

Place: Hyderabad
Date: 19.08.2026

On behalf of the Board of Directors
NCL Buildtek Limited

(Bh.Subba Raju)
Managing Director

